



Announcement Summary

Entity name

GREENX METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 04, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GRX	ORDINARY FULLY PAID	17,769,000	04/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENX METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

23008677852

1.3 ASX issuer code

GRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

2/11/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company announced an updated Appendix 3B in relation to its one for ten non-renounceable entitlements issue (Entitlements Issue) on 28 October 2021 and a second updated Appendix 3B on 5 November 2021. The Directors have exercised their discretion to offer 17,769,000 shortfall shares to nominated parties in accordance with the terms of the Entitlements Issue.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

GRX : ORDINARY FULLY PAID

Issue date

4/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

17,769,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GRX : ORDINARY FULLY PAID	253,620,464

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRXAAA : OPTION EXPIRING 30-NOV-2025 EX \$0.45	2,000,000
GRXAAB : OPTION EXPIRING 30-NOV-2026 EX \$0.55	2,000,000
GRXAAC : OPTION EXPIRING 30-NOV-2025 EX \$0.45	3,375,000
GRXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.55	3,375,000
GRXAQ : PERFORMANCE SHARE RIGHT	11,000,000
GRXAS : CONVERTIBLE NOTES	5,711,805



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

3