

31 January 2022

ASX ANNOUNCEMENT

Aboriginal heritage surveys completed for all Arrowsmith Silica Sand Projects

Highlights:

- **Aboriginal heritage surveys were carried out at Arrowsmith Central Silica Sand Project this month**
- **Complementary to Aboriginal heritage surveys completed at Arrowsmith North Silica Sand Project in September 2021**
- **Archaeological and ethnographic clearance granted for works over long-term mining and critical infrastructure areas at Arrowsmith Projects**

VRX Silica Limited (**VRX** or **Company**) is pleased to announce that further Aboriginal heritage surveys have been completed at its Arrowsmith North Silica Sand Project (**Arrowsmith North**) and Arrowsmith Central Silica Sand Project (**Arrowsmith Central**), located approximately 270km north of Perth in Western Australia.

Two more comprehensive archaeological and ethnographic surveys over proposed mining and critical infrastructure areas were completed over the past four months with representatives of the Yamatji Southern Regional Corporation (**YSRC**) and Sands CRM personnel. (Figure 1)

Preliminary advice received by the Company from YSRC confirms that all proposed long-term mining and associated infrastructure areas are clear for the stated works to proceed. These areas include the 360ha Arrowsmith North mine disturbance envelope, allowing for 30 years of mining, and 485ha of the Arrowsmith Central mine disturbance envelope that will allow for 20 years of mining. (Figure 2)

VRX's Managing Director Bruce Maluish said: *"Finalising the Aboriginal heritage clearance for our proposed works on both Arrowsmith North and Arrowsmith Central is an important step forward in the development of our silica sand projects"*.

"It also continues our strong and supportive relationship and consultative approach with the local Yamatji Nation. We appreciate their efforts in progressing the conduct of the surveys and reports and look forward to continuing to work closely with them as we progress project development."

The two surveys found no isolated artifacts nor any previously unrecorded suspected Aboriginal archaeological sites.

ASX: VRX

Capital Structure

Shares on Issue:
558.4 million

Unlisted Options:
35.3 million

Corporate Directory

Paul Boyatzis

Non-Executive
Chairman

Bruce Maluish

Managing Director

Peter Pawlowitsch

Non-Executive Director

David Welch

Non-Executive Director

Ian Hobson

Company Secretary

Silica Sand Projects

Arrowsmith Silica Sand
Projects, 270km north
of Perth, WA.

Muchea Silica Sand
Project, 50km north of
Perth, WA.

Boyatup Silica Sand
Project, 100km east of
Esperance, WA.

The Company is actively
assessing other silica
sand projects in
Australia.

In addition to the heritage surveys, the YSRC and SandS CRM consultants assisted VRX in further understanding the presence of conservation significant fauna identified by the Company's fauna consultants. The YSRC and SandS CRM consultants were aware of VRX's Native Fauna Manual and asked to identify those species, or significant others not referenced in the Company's manual, that they had encountered during the survey. The Company is pleased to report that no priority fauna was identified during the survey, with this outcome to be included in VRX's submissions for regulatory approvals.

In addition to the successful review and assessment by YSRC and SandS CRM consultants of the Company's Native Fauna Manual, this exercise will help support the future Ranger Program to be developed by VRX in consultation with YSRC.



Figure 1: YSRC participants, SandS CRM and VRX representatives during the Aboriginal heritage survey at Arrowsmith Central

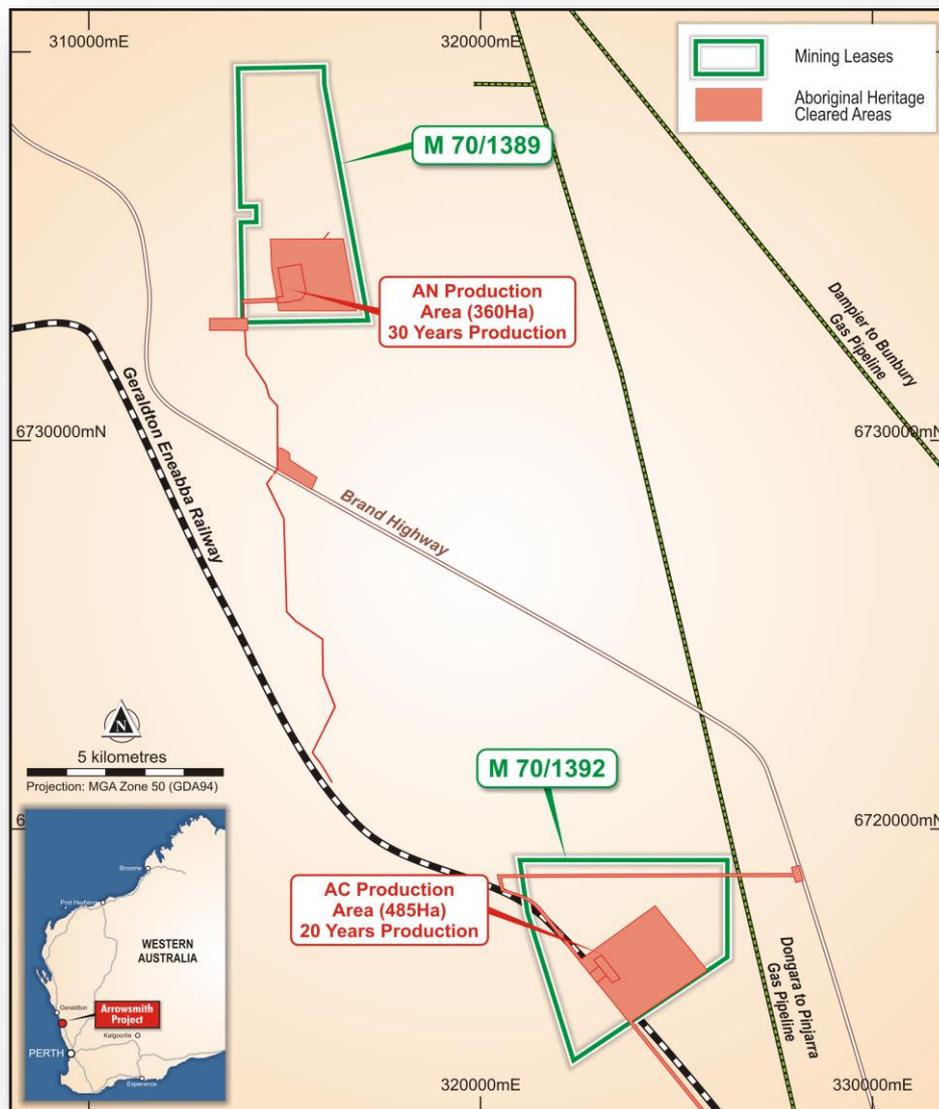


Figure 2: Mining and critical infrastructure areas heritage cleared at Arrowsmith North and Arrowsmith Central.

This announcement has been authorised for release to ASX by VRX Managing Director, Bruce Maluish.

Further information:

Bruce Maluish
 Managing Director
brucem@vrxsilica.com.au
 0418 940 417

Peter Klinger
 Cannings Purple
pklinger@canningspurple.com.au
 0411 251 540.

About VRX Silica

VRX Silica Ltd (ASX: VRX) is developing world-class, high-grade silica sand projects in Western Australia.

The Arrowsmith North and Arrowsmith Central Silica Sand Projects, 270km north of Perth, comprise five granted exploration licences and two granted mining leases. Bankable feasibility studies for both projects have demonstrated exceptional financial metrics.

The Muchea Silica Sand Project, 50km north of Perth, comprises two granted and one under-application exploration licences as well as one granted mining lease. Muchea is a world-class project with high-purity silica sand in situ. A bankable feasibility study has demonstrated outstanding financial metrics.

The Boyatup Silica Sand Project, 100km east of Esperance, comprises two adjacent granted exploration licences. Initial indications are that this project can complement the Arrowsmith and Muchea projects and add to the range of silica products VRX Silica may be capable of producing.

Proven Management

VRX Silica's Board and Leadership Team have extensive experience in mineral exploration and mine development-to-production and in the management of publicly listed mining and exploration companies.

Project Locations

