

Expiry of Unlisted Options

Auroch Minerals Limited (the **Company**) (ASX: AOU) hereby advises that 7,271,922 unlisted options exercisable at \$0.10 that were not exercised expired on 30 November 2021 (**Options**). Further to the Company's announcement on 19 August 2021, the Company will issue to Rainmaker Holdings (WA) Pty Ltd and 6466 Investments Pty Ltd (the **Underwriters**) 7,271,922 fully paid ordinary shares in the Company (**Shares**) pursuant to an underwriting agreement in respect to the Options.¹ The Company expects to issue the Shares to the Underwriters on or around 10 December 2021.

This announcement has been authorised by the Board of Directors of the Company.

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For further information visit www.aurochminerals.com or contact:

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¹ Refer to Asx Announcement – OPTIONS UNDERWRITING TO FUND EXPANDED NEPEAN DEEPS DRILLING
<https://www.investi.com.au/api/announcements/aou/44c07fa4-7aa.pdf>

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