



Announcement Summary

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**Entity name**

TORQUE METALS LIMITED..

**Date of this announcement**

Wednesday December 01, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
TORAI	OPTION EXPIRING 30-NOV-2023 DEFERRED	12,634,092	01/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TORQUE METALS LIMITED..

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

621122905

**1.3 ASX issuer code**

TOR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/12/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
08-Nov-2021 08:23	New - Proposed issue of securities - TOR	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

TORAI : OPTION EXPIRING 30-NOV-2023 DEFERRED

**Date the +securities the subject of this notification were issued**

1/12/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

12,634,092

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.01000000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TOR : ORDINARY FULLY PAID	45,796,073

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TORAF : OPTION EXPIRING 27-JUL-2023 RESTRICTED	1,000,000
TORAG : OPTION EXPIRING 23-JUN-2024 RESTRICTED	3,875,000
TORAH : OPTION EXPIRING 23-JUN-2024 RESTRICTED	5,500,000
TORAD : ORDINARY FULLY PAID RESTRICTED	14,698,566
TORAE : OPTION EXPIRING 22-DEC-2023 RESTRICTED	2,250,000
TORAI : OPTION EXPIRING 30-NOV-2023 DEFERRED	12,634,092
TORAC : ORDINARY FULLY PAID RESTRICTED	2,323,880