

ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

Monday 29th November, 2021

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OZZ Resources (ASX: OZZ, OZZ Resources or Company) has completed the issue by way of allotment in the Company of 800,000 fully paid ordinary shares in the capital of the Company (Shares) and 850,000 quoted options ('OZZO'). The issue of 550,000 ordinary shares were in accordance with executed acquisition agreements for the Pinnacle Well Tenement and P37/8633 Mt Davis Tenement and 250,000 ordinary shares and 850,000 quoted options were issued for services rendered. Refer to the ASX Announcement titled 'Acquisition of highly prospective Leonora tenements' on 25th November 2021 for details of both these issues, an Appendix 2A was also lodged on the same day.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
 - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii.) section 674 of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

This ASX announcement has been authorised for release by the Board of Directors of OZZ Resources Limited.

ENDS

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