



## Issue of Shares & Cleansing Notice

Turaco Gold Limited (ASX | TCG) (the 'Company') refers to its announcement dated 18 November 2021 and confirms completion of the \$10 million capital raising through the issue of 83,333,333 shares at an issue price of \$0.12 each.

The Company has also issued 4,000,000 shares on exercise of that number of unlisted options at \$0.075 each and a further 27,777 shares on exercise of that number of unlisted options at \$0.10 each.

With respect to the above issues of shares, the Company gives notice that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

The Company also confirms that a shareholder meeting will be convened in January 2022 to seek approval for Directors' subscription to 833,333 shares at an issue price of \$0.12 each as referred to in the 18 November 2021 announcement.

Authorised for release by the Board of Turaco Gold Limited

For further information, please contact:

Susmit Shah  
Company Secretary  
Turaco Gold Limited  
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-ENDS-

**TURACO  
GOLD**

**ASX Announcement**  
26 November 2021

### Directors

John Fitzgerald  
Non-Executive Chair

Justin Tremain  
Managing Director

Alan Campbell  
Non-Executive Director

Bruce Mowat  
Non-Executive Director

Susmit Shah  
Company Secretary & CFO

Elliot Grant  
Exploration Manager

### Investment Highlights

Issued Capital	426.3m
Share Price	12.5 cents
Market Cap	~\$53m
Cash (25 Nov 2021) ~A\$	14.8m

### Contact

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