

## ASX ANNOUNCEMENT 25 NOVEMBER 2021

### CHAIRMAN'S ADDRESS TO ANNUAL GENERAL MEETING

Below is a copy of the address to be made to shareholders of DigitalX Limited at the Annual General Meeting of the Company to be held today.

#### Chair's Address

On behalf of my fellow Directors, it gives me great pleasure to be able to welcome you to the DigitalX 2021 Annual General Meeting. Our stated mission is "to grow the blockchain economy", and we are continuing to execute on that mission.

By any definition, the last 12 months have been a successful year:

- a net profit of \$6.7 million;
- growth in consolidated net assets from \$11.72 million to \$42.5 million;
- returns on our Bitcoin Fund and Digital Asset Fund of 300% and 529% respectively; and
- the acquisition and integration of Sell My Shares into the Drawbridge suite of products.

As importantly however, after resolving just over 12 months ago to simplify the focus of the Company's business units, we have reason to believe that we have a strong foundation for continued growth and playing a bigger and bigger role in the growing blockchain economy by building sustainable, profitable businesses.

We have a small team, but their dedication and belief in what DigitalX can be, has driven so much of the achievement in the last 12 months. In particular, I would like to acknowledge our Chief Product Officer, Mr David Beros and our Acting Chief Operating Officer and Chief Financial Officer, Jonathon Carley. Over the past few months, both of these gentlemen have shown a willingness to take on tasks outside of their roles to ensure that the Company continues to grow and have driven the team to ensure the continuity of the Company's business in the absence of a CEO.

In relation to the appointment of a new CEO, we are coming to the final stages of our search to replace former Executive Director Leigh Travers and expect to be able to be in a position to announce a new appointment shortly. The one thing I can say however, is that, based on the high quality of the candidates that have expressed an interest in the role, DigitalX's new CEO will be a person with strong credentials in the blockchain economy and someone shareholders can believe will be able to drive our company forward.

I will also take this chance to thank Leigh Travers for his years of service to DigitalX and wish him all the best in his new role as the Australian CEO of Binance.

Finally, I want to thank all shareholders who have joined us on this journey over the last 12 months. Ironically enough, the Company's share price is trading at a similar level as it was this time 12 months ago. However, with the work that has been done this year, there is a different sense and feeling internally that the Company is better placed to sustain that price rather than relying upon external factors beyond the Company's control.

In finishing, I would like to thank my fellow Directors, Mr Peter Rubinstein and Mr Greg Dooley. Despite both facing challenging circumstances personally with repeated lockdowns in Victoria and NSW, both have continued to provide excellent guidance and leadership to the Company.

Thank you.

**For further information, please contact:**

**DigitalX Limited**

Jonathon Carley

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Chief Financial Officer

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**About DigitalX**

DigitalX Limited (ASX: DCC, OTCQB: DGGXF) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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