



Announcement Summary

**Entity name**

ALMONTY INDUSTRIES INC.

**Date of this announcement**

Tuesday November 23, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 18-AUG-26 EX CAD 0.94	850,000	25/08/2021
New class - code to be confirmed	OPTION EXPIRING 24-AUG-26 EX CAD 0.98	600,000	25/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 18-AUG-26 EX CAD 0.94

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Lewis Black	Lewis Black	250,000
Andrew Frazer	Andrew Frazer	200,000
Daniel D'Amato	Daniel D'Amato	100,000
Mark Trachuk	Mark Trachuk	100,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02400997-6A1043223?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02400997-6A1043223?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

CAD - Canadian Dollar

**Exercise price**

CAD 0.98000000

**Expiry date**

24/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of**



**company option**

AIIAA : COMMON SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02401004-6A1043228?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02401004-6A1043228?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

**Number of +securities**

850,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 24-AUG-26 EX CAD 0.98

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

25/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Goodman	Mark Goodman	200,000
Daniel D'Amato	Daniel D'Amato	100,000



Mark Trachuk	Mark Trachuk	100,000
Thomas Gutschlag	Thomas Gutschlag	100,000
Michael Costa	Michael Costa	100,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02400997-6A1043223?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02400997-6A1043223?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.98000000	24/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02401004-6A1043228?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02401004-6A1043228?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

600,000





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	15,252,300

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAA : COMMON SHARES	192,452,254
AIIAB : OPTION EXPIRING 25-SEP-2021 EX CAD 1.00	650,000
AIIAC : OPTION EXPIRING 18-JUN-2022 EX CAD 1.02	50,000
AIIAD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07	200,000
AIIAE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000





AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAQ : WARRANTS EXPIRING 09-DEC-2022 EX CAD 0.75	920,000
AIIAR : WARRANTS EXPIRING 17-DEC-2022 EX CAD 0.75	100,000
AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75	747,244
New class - code to be confirmed : OPTION EXPIRING 18-AUG-26 EX CAD 0.94	850,000
New class - code to be confirmed : OPTION EXPIRING 24-AUG-26 EX CAD 0.98	600,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No