

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of Entity:	OreCorp Limited
ABN:	24 147 917 299

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Yates
Date of last notice	13 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Beacon Exploration Pty Ltd <i>(note – Mr Yates is the sole director of Beacon)</i> METO Pty Ltd as trustee for the Yates Family Trust <Yates Family A/C> <i>(note – Mr Yates is the sole director of Beacon which is wholly owned by METO)</i> Mr Matthew Giles Yates
Date of change	22 November 2021
No. of securities held prior to change	ORR: 10,590,998 fully paid ordinary shares ORRAB: 1,059,603 \$1.001 unlisted options
Class	ORR: fully paid ordinary shares ORRAB: \$1.001 unlisted options (Exp 25/11/24)
Number acquired	560,208 Performance Rights
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration. Provided as part of remuneration, estimated total value of \$388,000.

+ See chapter 19 for defined terms.

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No. of securities held after change	ORR 10,590,998 fully paid ordinary shares held as follows: <ul style="list-style-type: none"> • Beacon Exploration Pty Ltd: 5,495,704 shares • METO Pty Ltd as trustee for the Yates Family Trust <Yates Family A/C>: 4,999,874 shares • Mr Matthew Giles Yates: 95,420 shares ORRAB: 1,059,603 \$1.001 unlisted options (Exp 25/11/24) held by Mr Matthew Giles Yates 560,208 unlisted Performance Rights (Exp 22/11/26) held by Beacon Exploration Pty Ltd
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Acquisition of Performance Rights under Employee Incentive Plan (as approved by shareholders at AGM on 22 November 2021).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.