



Announcement Summary

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**Entity name**

ANGLO AUSTRALIAN RESOURCES NL

**Date of this announcement**

Friday November 19, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
AARAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,000,000	19/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANGLO AUSTRALIAN RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

24651541976

**1.3 ASX issuer code**

AAR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

AARAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

19/11/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

No

**If some of the issued +securities do not rank equally:**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

The unquoted options will only rank equally upon exercise and conversion to ordinary shares, or or before the expiry date (19 November 2023).

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon conversion to ordinary fully paid shares, the shares will rank equally in all respects with the existing class of quoted ordinary securities.

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr Justin Osborne	Janet Tunjic Pty Ltd <Tunoz Family Trust>	3,000,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The Options shall expire at 5:00pm WST on 19 November 2023 (the Expiry Date).  
 The exercise price of the Options is \$0.119 per Option (the Exercise Price).  
 All other terms and conditions is as per the Employee Incentive Plan approved at the Company's General Meeting held on 16 June 2020, as summarised in the Notice of General Meeting dated 11 May 2020. URL link here:  
<https://www.asx.com.au/asxpdf/20200514/pdf/44htrp1hmp1jpg.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

3,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAR : ORDINARY FULLY PAID	596,179,239

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AARAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,500,000
AARAJ : PERFORMANCE RIGHTS	16,507,649
AARAK : OPTION EXPIRING 07-OCT-2022 EX \$0.213	2,000,000
AARAM : OPTION EXPIRING 31-DEC-2022 EX \$0.34	6,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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