

ASX ANNOUNCEMENT

18 November 2021

Cleansing Notice

South Harz Potash Ltd (ASX:SHP, "South Harz Potash", "The Company") has today issued 699,786 fully paid ordinary shares upon the conversion of options. The ordinary fully paid shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

This announcement has been authorised by the Directors of South Harz Potash Limited.

On behalf of South Harz Potash Limited,
Dr Chris Gilchrist, Managing Director

Investor & Media Enquiries

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Notes to Editors

South Harz Potash (ASX: SHP) is a potash exploration and development company with projects in the South Harz Potash District region of Germany, midway between Frankfurt and Berlin. Collectively, it hosts a massive potash resource across four wholly-owned projects located favourably within central Europe.

South Harz Potash's project portfolio comprises three perpetual potash mining licences, Ohmgebirge, Ebeleben, Mühlhausen-Nohra and two potash exploration licences, Küllstedt and Gräfontonna, covering a total area of approximately 659km². With established infrastructure, the projects are potentially well positioned to enable SHP to develop mines rapidly and at relatively low cost. South Harz Potash - Growing a responsible potash business in the heart of Germany. www.southharzpotash.com

CONTACT DETAILS

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ASX Code: SHP

ASX Code (Options): SHPO

Frankfurt Code: A2DWXX

430.6M Ordinary Shares

154.2M Unlisted Options

46.2M Listed Options

4.1M Performance Rights