



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Date of this announcement

Thursday November 18, 2021

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHP	ORDINARY FULLY PAID	699,786	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

SHP : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

699,786

The first date the options were exercised or other +convertible securities were converted

18/11/2021

The last date the options were exercised or other +convertible securities were converted

18/11/2021

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

18/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

699,786



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	429,923,949
SHPO : OPTION EXPIRING 31-JUL-2023	46,175,789

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHPAG : OPTION EXPIRING 31-JUL-2023 EX 7.5C	3,700,000
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	130,423,657
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000
SHPAJ : OPTION EXPIRING 02-DEC-2022 EX \$0.08	8,333,334
SHPAE : PERFORMANCE RIGHTS	4,059,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	6,824,711
SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069