

ASX Release

16 November 2021

### **Appointment of CEO and Addendum to Notice of Annual General Meeting**

Fargo Enterprises Limited (ACN 000 031 292) (**Company**) is pleased to advise the appointment of Mr Alistair Stephens as Chief Executive Officer of the Company, effective 10 January 2022.

Mr Stephens is a qualified geologist with more than 30 years' experience in the resources industry, in a broad range of technical and corporate management roles. He is well versed in Corporate Governance, strategic development, technical program management, marketing, shareholder communications and capital funding. His commodity experience spans gold, copper, nickel, rare earths and rare metals and commercial management in explosives. He has worked in the Australia, Solomon Islands, Fiji, Indonesia and has African exposure. He held the position of Managing Director and Chief Executive Officer of Arafura Resources Limited from 2004 to 2009 and Globe Metals and Mining from 2013 to 2021. He has also worked for KCGM Pty Ltd, Normandy Poseidon and WMC Resources Ltd.

The Company has entered into an executive services agreement with Mr Stephens pursuant to which the Company will pay Mr Stephens a base salary of \$360,000 per annum (exclusive of superannuation). The Company has also agreed to issue Mr Stephens (or his nominees) 10,000,000 unquoted options, exercisable at \$0.04 each on or before the date that is four years from the date of issue (subject to shareholder approval). The executive services agreement may be terminated by either party by giving two months' written notice (or a shorter period in limited circumstances). In the event of a change of control of the Company, Mr Stephens will receive a lump sum gross payment of three months' base salary.

The Company hereby gives notice to Shareholders that, in relation to the Notice of Annual General Meeting dated 28 October 2021 in respect of the Annual General Meeting to be held at the offices of the Company, at Unit 1, 295 Rokeby Road, Subiaco WA 6008 on Friday, 26 November 2021 at 2.00pm (WST) (**Meeting**), the Directors have resolved to add Resolution 16 as set out below, and to supplement the information contained in the Explanatory Memorandum.

The numbering used in this Addendum is a continuation of the numbering used in the Notice of Annual General Meeting and the Explanatory Memorandum. The definitions used in this Addendum are as defined in the Notice and the Explanatory Memorandum, unless otherwise defined in this Addendum.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from a suitably qualified professional advisor prior to voting. Should you wish to discuss the matters set out in this Addendum, please do not hesitate to contact the Company Secretary by telephone at +61 (08) 6555 2950.

#### **PROXY FORM**

Annexed to this Addendum is a replacement proxy form (**Replacement Proxy Form**). To ensure clarity of voting instructions by Shareholders on the Resolutions to be considered at the Meeting, Shareholders are advised that:

- (a) **If you have already voted by completing a Proxy Form and wish to vote on Resolution 16 or otherwise change your proxy vote:**

Please place a new vote, which will replace your previous vote, by following the proxy lodgement instructions below.

(b) **If you have already voted by completing a Proxy Form and do not wish to vote on Resolution 16 or otherwise change your vote:**

You need not take any action as the earlier submitted vote remains valid.

(c) **If you have not yet voted and wish to vote:**

Please place a vote by following the proxy lodgement instructions below.

Proxy Forms can be lodged:

Online:	<a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a>
By mail:	Automic GPO Box 5193 Sydney NSW 2001
In person	Automic Level 5, 126 Phillip Street Sydney NSW 2000
By email:	meetings@automicgroup.com.au
By fax:	+61 2 8583 3040
By mobile:	Scan the QR Code on your Proxy Form and follow the prompts

## **Additional Resolution**

### **Resolution 16 – Approval to issue Options to Mr Alistair Stephens**

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*"That the issue of up to 10,000,000 Options to Mr Alistair Stephens (or his nominees) is approved under and for the purposes of Listing Rule 7.1 and for all other purposes, on the terms and conditions in the Explanatory Memorandum."*

#### **Voting Exclusion**

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mr Alistair Stephens and any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a Shareholder) or any of their respective associates.

However, this does not apply to a vote cast in favour of a Resolution by:

- (a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - (ii) the holder votes on the Resolution in accordance with direction given by the beneficiary to the holder to vote in that way.

#### **Voting prohibition**

In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

- (a) the proxy is either a member of the Key Management Personnel or a Closely Related Party of such member; and
- (b) the appointment does not specify the way the proxy is to vote on this Resolution.

However, the above prohibition does not apply if:

- (a) the proxy is the Chair; and
- (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.

**BY ORDER OF THE BOARD**



Zane Lewis  
Non-Executive Director  
Fargo Enterprises Limited  
Dated: 16 November 2021

## Addendum to the Explanatory Memorandum

### 4.11 Effect on capital structure

The proposed capital structure table in respect of Options is to be replaced with the below:

Options	Number of Options	%
Existing Options	12,754,543	-
Post-Consolidation <sup>1</sup>	2,550,909	1.7%
Consideration Options <sup>2</sup>	98,161,192	64.1%
Incentive Options <sup>3</sup>	22,500,000	14.7%
Lead Manager Options <sup>4</sup>	20,000,000	13.1%
CEO Options <sup>5</sup>	10,000,000	6.5%
<b>Total</b>	<b>153,212,101</b>	<b>100%</b>

#### Notes:

1. Comprising:
  - (a) 823,073 Unquoted Options exercisable at \$0.20 on or before 22 May 2022;
  - (b) 130,000 Unquoted Options exercisable at \$0.20 on or before 22 March 2023;
  - (c) 797,836 Unquoted Options exercisable at \$0.04 on or before 22 February 2022; and
  - (d) 800,000 Unquoted Options exercisable at \$0.035 on or before 11 July 2022.
2. Consideration Options exercisable at \$0.04 each on or before 4 years from the date of issue, to be issued to the Odessa Optionholders.
3. Incentive Options exercisable at \$0.04 each on or before 4 years from the date of issue to be issued to Mr Zane Lewis and the Proposed Directors.
4. Lead Manager Options exercisable at \$0.04 each on or before 4 years from the date of issue to be issued to Pursuit Capital (or its nominees).
5. CEO Options exercisable at \$0.04 each on or before 4 years from the date of issue to be issued to Mr Alistair Stephens (or his nominees).

## 21 Resolution 16 – Approval to issue Options to Mr Alistair Stephens

### 21.1 General

On 10 November 2021, the Company entered into an executive services agreement with Mr Alistair Stephens pursuant to which Mr Stephens is appointed as Chief Executive Officer, commencing on 10 January 2022 (*Executive Services Agreement*). Pursuant to the Executive Services Agreement, the Company has agreed to pay Mr Stephens a base salary of \$360,000 per annum (exclusive of superannuation) and has also agreed to issue Mr Stephens (or his nominees) 10,000,000 unquoted Options, exercisable at \$0.04 each on or before the date that is four years from the date of issue and otherwise on the terms and conditions set out in Schedule 10 (*CEO Options*).

The CEO Options provide an incentive component to Mr Stephens' remuneration package, and align his interests with those of Shareholders. The Board considers that the number of CEO Options to be granted to Mr Stephens is commensurate with his value to the Company and is an appropriate method to provide cost effective remuneration. The Board believes it is important to offer these CEO Options to continue to attract and maintain highly experienced and qualified management in a competitive market.

Resolution 16 seeks Shareholder approval for the issue of the CEO Options to Mr Stephens (or his nominees) under and for the purposes of Listing Rule 7.1.

## **21.2 Listing Rule 7.1**

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The proposed issue of CEO Options does not fall within any of these exceptions and exceeds the 15% limit in Listing Rule 7.1. It therefore requires the approval of Shareholders under Listing Rule 7.1.

To this end, Resolution 16 seeks the required Shareholder approval to the issue of CEO Options under and for the purposes of Listing Rule 7.1.

If Resolution 16 is passed, the Company will be able to proceed with the issue of the CEO Options and Mr Stephens will be remunerated accordingly.

If Resolution 16 is not passed, the Company will not be able to proceed with the issue of the CEO Options, and will consider alternative forms of remuneration, including the payment of cash.

## **21.3 ASX Waiver**

The Company has obtained a waiver from Listing Rule 1.1 Condition 12 to permit the Company to issue the CEO Options with an exercise price of less than \$0.20 each. The full terms and conditions of the waiver decision are set out in Schedule 11.

## **21.4 Specific information required by Listing Rule 7.3**

Under and for the purposes of Listing Rule 7.3, the following information is provided in relation to the proposed issue of the CEO Options:

- (a) a maximum of 10,000,000 CEO Options will be issued to Mr Alistair Stephens (or his nominee), who is considered to be a Material Investor by virtue of being a member of the Key Management Personnel;
- (b) the CEO Options will be exercisable at \$0.04 each on or before the date that is four years from the date of issue, and otherwise on the terms and conditions set out in Schedule 10;
- (c) the CEO Options will be issued no later than three months after the date of the Meeting;
- (d) the CEO Options will be issued for nominal cash consideration of \$0.0001 each, with the funds raised from their issue to be allocated towards working capital;
- (e) a summary of the material terms of Executive Services Agreement is set out in Section 21.1; and
- (f) a voting exclusion statement is included in the Notice.

## **21.5 Board recommendation**

Resolution 16 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 16.

## **Schedule 10 Terms and Conditions of CEO Options**

The following terms and conditions apply to the CEO Options:

### **1 Entitlement**

The Options entitle the Optionholder to subscribe for one Share upon the exercise of each Option.

### **2 Quotation of Options**

The Company will not apply for official quotation of the Options on ASX.

### **3 Issue Price**

The Options will be issued for a nominal issue price of \$0.0001 each.

### **4 Exercise price and Expiry date**

Each Option (unless otherwise specified) has an exercise price of \$0.04 (**Exercise Price**) and will expire at 5.00pm (WST) on the date that is 4 years from the date of issue (**Expiry Date**). Any Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

### **5 Notice of Exercise**

The Optionholder may exercise their Options by lodging with the Company, on or prior to the Expiry Date:

- (a) in whole or in part, and if exercised in part, multiples of 1,000 must be exercised on each occasion;
- (b) a written notice of exercise of Options specifying the number of Options being exercised (**Exercise Notice**); and
- (c) a cheque or electronic funds transfer for the Exercise Price for the number of Options being exercised. Cheques shall be in Australian currency made payable to the Company and crossed "Not Negotiable". An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds.

### **6 Timing of issue of Shares and quotation of Shares on exercise**

Within five business days of the valid exercise of an Option by the Optionholder, the Company will:

- (a) issue, allocate or cause to be transferred to the Optionholder the number of Shares to which the Optionholder is entitled;
- (b) issue a substitute Certificate for any remaining unexercised Options held by the Optionholder;
- (c) if required and subject to paragraph 6, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act; and
- (d) do all such acts, matters and things to obtain the grant of quotation of the Shares by ASX in accordance with the Listing Rules.

All Shares issued upon the exercise of Options will upon issue rank equally in all respects with the then issued Shares.



**7 Restrictions on transfer of Shares**

If the Company is unable to give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, Shares issued on exercise of the Options may not be traded until 12 months after their issue unless the Company, at its sole discretion, elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act.

**8 Quotation of Shares on exercise**

The Company will apply for official quotation on ASX of all Shares issued upon exercise of the Options within 10 Business Days after the date of issue of those Shares.

**9 Options transferrable**

The Options will be transferable subject to compliance with the Corporations Act, Listing Rules and conditional on obtaining prior approval from the Board.

**10 Participation in new issues**

There are no participation rights or entitlements inherent in the Options and the Optionholder will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options. However, the Company will give the Optionholder notice of the proposed issue prior to the date for determining entitlements to participate in any such issue.

**11 Adjustment for bonus issues of Shares**

If the Company makes a bonus issue of Shares or other securities to existing Shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment):

- (a) the number of Shares which must be issued on the exercise of an Option will not be increased by the number of Shares which the Optionholder would have received if the Optionholder had exercised the Option before the record date for the bonus issue; and
- (b) no change will be made to the Exercise Price.

**12 Adjustment for entitlement issue**

If the Company makes an issue of Shares pro rata to existing Shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment) the Exercise Price of an Option will not be adjusted following an entitlement offer.

**13 Adjustments for reorganisation**

If there is any reorganisation of the issued share capital of the Company, the rights of the Optionholder will be varied to comply with the Listing Rules which apply to a reorganisation of capital at the time of the reorganisation.

## **Schedule 11 Terms and Conditions of ASX Waiver – CEO Options**

### Waiver Decision – Listing Rule 1.1 Condition 12

1. Based solely on the information provided, ASX Limited ('ASX') grants Fargo Enterprises Limited (the 'Company') in connection with the acquisition of 100% of the issued capital in Odessa Minerals Limited ('Odessa') (the 'Proposed Acquisition') and a proposed capital raising via a public offer at AUD\$0.02 per fully paid ordinary share to raise a minimum of \$5,000,000 and up to \$8,000,000 on a post-consolidation basis ('Capital Raising') (together the 'Proposed Transaction'), a waiver from Listing Rule 1.1 condition 12 to the extent necessary to permit the Company to issue up to 10,000,000 options to Mr Alistair Stephens ('CEO Options') exercisable at \$0.04 and expiring 4 years from the date of issue, subject to the following conditions:

1.1 The exercise price of the CEO Options is not less than \$0.02;

1.2 The terms of this waiver are disclosed to the market and, along with the terms and conditions of the CEO Options, are clearly disclosed in the notice of meeting pursuant to which the Company will seek approval required under Listing Rule 11.1.2 for the Proposed Transaction and in the prospectus to be issued in respect of the Capital Raising; and

1.3 The Company's shareholders approve the issue of the CEO Options in conjunction with the approval obtained under Listing Rule 11.1.2 for the Proposed Transaction.

2. ASX has considered Listing Rule 1.1 condition 12 only and makes no statement as to the Company's compliance with other listing rules

If you are attending the meeting  
in person, please bring this with you  
for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by **2.00pm (WST) on Wednesday, 24 November 2021**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY VOTE ONLINE

### Vote online at <https://investor.automic.com.au/#/loginsah>

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting form.

- ✓ **Save Money:** help minimise unnecessary print and mail costs for the Company.
- ✓ **It's Quick and Secure:** provides you with greater privacy, eliminates any postal delays and the risk of potentially getting lost in transit.
- ✓ **Receive Vote Confirmation:** instant confirmation that your vote has been processed. It also allows you to amend your vote if required.



## SUBMIT YOUR PROXY VOTE BY PAPER

Complete the form overleaf in accordance with the instructions set out below.

### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

### STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

<b>Contact us</b>	<b>Return your completed form</b>			<b>All enquiries to Automic</b>		
	<b>BY MAIL</b>	<b>IN PERSON</b>		<b>BY EMAIL</b>		<b>WEBCHAT</b>
	Automic GPO Box 5193 Sudneu NSW 2001	Automic Level 5, 126 Phillip Street Sydney NSW 2000		meetings@automicgroup.com.au <b>BY FACSIMILE</b> +61 2 8583 3040		https://automic.com.au/ <b>PHONE</b> 1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

<b>STEP 1: Appoint Your Proxy</b>	<p><b>Complete and return this form as instructed only if you do not vote online</b></p> <p>I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Fargo Enterprises Limited, to be held at <b>2.00pm on Friday, 26 November 2021 at Suite 1, 295 Rokeby Road, Subiaco WA 6008</b> hereby:</p> <p><b>Appoint the Chairman of the Meeting (Chair)</b> OR if you are not appointing the Chairman of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.</p> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td><td style="width: 12.5%;"></td> </tr> </table> <p><b>The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.</b></p> <p>Unless indicated otherwise by ticking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.</p> <p><b>AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS</b></p> <p>Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 10 and 11 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 10 and 11 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.</p>																			

<b>STEP 2: Your Voting Direction</b>	Resolutions	For	Against	Abstain	Resolutions	For	Against	Abstain
	1. Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9. Approval of change of Company name	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2. Election of Mr Phillip Coulson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10. Approval of Employee Securities Incentive Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	3. Consolidation of capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11a. Approval to issue Options to Related Parties - Mr Zane Lewis (or his nominees)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	4. Approval to change in nature and scale of activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11b. Approval to issue Options to Related Parties - Dr Darren Holden (or his nominees)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	5a. Approval to issue Consideration Shares to Odessa Shareholders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11c. Approval to issue Options to Related Parties - Ms Lisa Wells (or her nominees)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	5b. Approval to issue Consideration Options to the Odessa Optionholders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	12. Approval to issue Lead Manager Options	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	6. Approval to issue Public Offer Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	13. Removal of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	7a. Participation in Public Offer by Mr Zane Lewis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	14. Appointment of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	7b. Participation in Public Offer by Ms Lisa Wells	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	15. Approval of 10% Placement Facility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8a. Election of Directors - Dr Darren Holden	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	16. Approval to issue Options to Mr Alistair Stephens	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
8b. Election of Directors - Ms Lisa Wells	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

**Please note:** If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

<b>STEP 3: Sign Here + Contact Details</b>	<b>SIGNATURE OF SECURITYHOLDERS – THIS MUST BE COMPLETED</b>		
	Individual or Securityholder 1	Securityholder 2	Securityholder 3
	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
	Sole Director and Sole Company Secretary	Director	Director / Company Secretary
	Contact Name:	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>	
	Email Address:	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>	
Contact Daytime Telephone	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>		
	Date (DD/MM/YY) <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> / <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> / <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div>		
<b>By providing your email address, you elect to receive all of your communications despatched by the Company electronically (where legally permissible).</b>			