

15 November 2021

Dear Shareholder,

## **Annual General Meeting – Notice and Proxy Form**

The 2021 Annual General Meeting of Shareholders of Auroch minerals Limited (“Company”) will be held at 1176 Hay Street, West Perth, WA 6005 (“Location”) at 11.00am (WST) on Thursday, 16 December 2021 (“Meeting”).

In accordance with recent amendments to the Corporations Act 2001 (Cth) under the Treasury Laws Amendment (2021 Measure No.1) Act 2021., the Company will not be sending hard copies of the Notice of Annual General Meeting and Explanatory Memorandum (“Notice”) to Shareholders. Instead, Shareholders can access a copy of the Notice online:

- Via the Company’s website [www.aurochminerals.com](http://www.aurochminerals.com)
- Via the Company’s ASX announcements page at [www2.asx.com.au/markets/company/AOU](http://www2.asx.com.au/markets/company/AOU) under the Company’s ASX code “AOU”; and
- If you have provided an email address and have elected to receive electronic communications for the Company, via an email to your nominated email address with a link to an electronic copy of the Notice.

The Company intends to hold a physical meeting at the Location without the use of video conferencing technology. However, in order to minimise the risk to Shareholders, the Company and its ongoing operations, Shareholders are encouraged to vote by proxy instead of attending the meeting at the Location. Accordingly, the proxy form provided within the Notice and enclosed to this letter should be filled out by Shareholders intending to vote by proxy, with specific instructions on how the Shareholder’s vote is to be exercised by the proxy. For details on how to complete and submit the proxy form to the Company, please refer to the instructions in the Notice.

The Board continues to monitor the COVID-19 situation. As the situation is constantly evolving, we may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify Shareholders of any changes by way of an ASX announcement, and the details will also be made available on our website.

If you are unable to access the Notice through the abovementioned means, please contact the Company Secretary on 08 6383 7817 or at [admin@aurochminerals.com](mailto:admin@aurochminerals.com) between 9:00am and 5:00pm (WST) on Monday to Friday who will arrange for a copy of the Notice to be provided to you.

Shareholders are encouraged to vote by lodging the attached proxy form. As the situation regarding the management of COVID-19 is evolving rapidly, Shareholders are encouraged to monitor the Company’s website for any further updates in relation to the arrangements for the Meeting.

Yours sincerely,



Mr Aidan Platel  
**Managing Director**  
[admin@aurochminerals.com](mailto:admin@aurochminerals.com)