

12 November 2021

ASX: ERM

Dear Shareholders,

ADDENDUM TO NOTICE OF 2021 ANNUAL GENERAL MEETING

Emmerson Resources Limited (ACN 117 086 745) (**Company**) gives notice to its shareholders that, in relation to the Notice of Annual General Meeting (**AGM**) released to the ASX on 14 October 2021 (**Notice of AGM**), in respect of the proposed AGM detailed below, the Directors have determined to issue an addendum to the Notice of AGM (**Addendum**) following the appointment of Alan Tate as a Non-Executive Director effective from 15 November 2021 (refer to ASX Announcement dated 11 November 2021).

Time and date of AGM:

Thursday, 25 November 2021, commencing at 10:00am (WST) via virtual webinar.

Reasons for the Addendum to Notice of AGM

The Addendum amends the Notice of AGM by:

- (a) including a new Resolution seeking Shareholder approval for election of Director Alan Tate; and
 - (b) including a new Resolution seeking Shareholder approval for the issue of options to Alan Tate,
- (together, the **Additional Resolutions**).

The Addendum is supplemental to the Notice of AGM and should be read in conjunction with the Notice of AGM. Apart from the Additional Resolutions, all Resolutions and the Explanatory Statement in the original Notice of AGM remain unchanged.

The specific amendments to the Notice of AGM are provided in the Addendum.

Where to find the Addendum to Notice of EGM

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Addendum to shareholders unless a shareholder has requested a hard copy. The Addendum can be viewed and downloaded from the link set out below.

<https://www.emmersonresources.com.au/asx-releases>

Shareholders are encouraged to appoint the Chair of the Meeting as their proxy. Shareholders can complete the replacement proxy form to provide specific instructions on how a Shareholder's vote is to be exercised on each item of business, and the Chair of the AGM must follow your instructions. Lodgement instructions (which include the ability to lodge proxies online and electronically) are set out in the Replacement Proxy Form, attached to the Addendum. Proxy votes must be received by 10.00am (WST) on 23 November 2021.

Queries in regard to lodgement of proxies should be referred to Advanced Share Registry on +61 8 9389 8033. Shareholders are encouraged to contact the Company Secretary on +61 8 9381 7838 or by email at corporate@emmersonresources.com.au if they have any other queries.

This announcement is authorised for market release by the Board.

Andrew McIlwain

Chairman

Emmerson Resources Limited