



Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Date of this announcement

Tuesday November 09, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.83 expiring 8 November 2025	1,719,000	09/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.83 expiring 8 November 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of 2020 Annual General Meeting
<https://www.asx.com.au/asxpdf/20201023/pdf/44p135n5q3tm9j.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.83000000

Expiry date

8/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid share (BC8)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of 2020 Annual General Meeting
<https://www.asx.com.au/asxpdf/20201023/pdf/44p135n5q3tm9j.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

None

Issue details

Number of +securities

1,719,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BC8 : ORDINARY FULLY PAID	140,807,811

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	530,000
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	187,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	625,000
BC8AG : OPTION EXPIRING 25-JAN-2023 EX 20C	9,541,147
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,400,000
New class - code to be confirmed : Options exercisable at \$0.83 expiring 8 November 2025	1,719,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13