



1 November 2021

Rights Issue Update

Overview

Altura Mining Limited (**ASX: AJM** “Altura” or “the Company”) advises that its recapitalisation and re-quotations plans are proceeding in line with indicative timelines previously advised, refer to ASX announcement *A\$6.5M equity raising to fund project development and ASX re-quotations process* released 14 October 2021.

The A\$2 million Entitlement Offer, via Rights Issue, continues to progress however due to matters outside the Company’s control, the 1 November 2021 Rights Issue Prospectus (“Prospectus”) release date has not been met. The Company will update the market on the release date as soon as information is available.

The Company does not expect that the change to the timetable will affect the restructure of the Company, nor should it affect the re-quotations activities previously advised.

Contact for further information

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This announcement has been authorised for release by the Managing Director of Altura Mining Limited.

About Altura Mining Limited Altura is an exploration and resource development company focused on lithium and battery minerals. Altura is currently evaluating several development opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Altura will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.

Forward Looking Statements and Important Notice This announcement may contain some references to forecasts, estimates, assumptions and other forward-looking statements. Although Altura believes that its expectations, estimates and forecast outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved where matter lay beyond the control of Altura and its Officers. Forward looking statements may be affected by a variety of variables and changes in underlying assumptions that are subject to risk factors associated with the nature of the business, which could cause actual results to differ materially from those expressed herein.