

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|   |
|---|
| <b>Name of entity</b> OZZ RESOURCES LIMITED |
| <b>ABN</b> 98 643 844 544                   |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |              |
|----------------------------|--------------|
| <b>Name of Director</b>    | ALAN LOCKETT |
| <b>Date of last notice</b> | 6 July 2021  |

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct & Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Kazal Pty Ltd <The Mining Asset A/C> of which Alan Lockett is a director and potential beneficiary. |
| <b>Date of change</b>  | 25 October 2021   |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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| <p><b>No. of securities held prior to change</b></p>   | <p><u>Directly Held</u><br/> 4,125 Ordinary Fully Paid Shares [Voluntary escrowed securities until 05/10/2021]<br/> 427,125 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023]<br/> 474,375 Unquoted Options exercisable at 25 cents expiring 05/07/2023 [ASX restricted securities to be held in escrow until 05/07/2023]</p> <p>Above securities held directly in name of Alan Lockett</p> <p><u>Indirectly Held</u><br/> 40,000 Ordinary Fully Paid Shares [Voluntary escrowed securities until 05/10/2021]<br/> 4,560,000 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023]<br/> 4,600,000 Unquoted Options exercisable at 25 cents expiring 05/07/2023 [ASX restricted securities to be held in escrow until 05/07/2023]</p> <p>The above securities are held by Kazal Pty Ltd &lt;The Mining Asset A/C&gt; of which Alan Lockett is a director and potential beneficiary.</p> |
| <p><b>Class</b></p>  | <p>OZZO (Quoted Options exercisable at 25 cents expiring 25 October 2024)</p>  |
| <p><b>Number acquired</b></p>  | <p><u>Direct</u><br/> 143,750</p> <p><u>Indirect</u><br/> 1,533,334</p>  |
| <p><b>Number disposed</b></p>  | <p>-</p>   |
| <p><b>Value/Consideration</b><br/> Note: If consideration is non-cash, provide details and estimated valuation</p> | <p>\$0.005 per option</p>  |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>No. of securities held after change</b>  | <p><u>Directly Held</u></p> <p>4,125 Ordinary Fully Paid Shares</p> <p>427,125 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023</p> <p>474,375 Unquoted Options exercisable at 25 cents expiring 05/07/2023 [ASX restricted securities to be held in escrow until 05/07/2023</p> <p>143,750 Quoted Options (OZZO) exercisable at 25cents and expiring 25/10/24</p> <p>Above securities held directly in name of Alan Lockett</p> <p><u>Indirectly Held</u></p> <p>40,000 Ordinary Fully Paid Shares</p> <p>4,560,000 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023</p> <p>4,600,000 Unquoted Options exercisable at 25 cents expiring 05/07/2023 [ASX restricted securities to be held in escrow until 05/07/2023</p> <p>1,533,334 Quoted Options (OZZO) exercisable at 25cents and expiring 25/10/24</p> <p>The above securities are held by Kazal Pty Ltd &lt;The Mining Asset A/C&gt; of which Alan Lockett is a director and potential beneficiary.</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Application under a short-form prospectus – 'Loyalty Option Offer' dated 22 September 2021   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                           |   |
|---------------------------|---|
| <b>Detail of contract</b> | - |
|---------------------------|---|

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|   |   |
|---|---|
| <b>Nature of interest</b>   | - |
| <b>Name of registered holder (if issued securities)</b>   | - |
| <b>Date of change</b>   | - |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | - |
| <b>Interest acquired</b>  | - |
| <b>Interest disposed</b>  | - |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | - |
| <b>Interest after change</b>  | - |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | N/A |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A |

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Introduced 30/09/01 Amended 01/01/11

|   |
|---|
| <b>Name of entity</b> OZZ RESOURCES LIMITED |
| <b>ABN</b> 98 643 844 544                   |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |              |
|----------------------------|--------------|
| <b>Name of Director</b>    | JONATHAN LEA |
| <b>Date of last notice</b> | 6 July 2021  |

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | <ol style="list-style-type: none"><li>Jonathan Lea &amp; Julia Gleeson &lt;Alice Jackson Super Fund A/C&gt; of which Jonathan Lea is a trustee and a beneficiary.</li><li>Jonathan Lea &amp; Julia Gleeson &lt;The Gleason Family Trust&gt; of which Jonathan Lea is a trustee and a beneficiary.</li></ol> |
| <b>Date of change</b>  | 25 October 2021   |

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|  |  |
|--|--|
| <p><b>No. of securities held prior to change</b></p> | <p><u>Directly Held</u><br/> 3,500,000 Unquoted Options exercisable at 25 cents expiring 05/07/2023 [ASX restricted securities to be held in escrow until 05/07/2023</p> <p><u>Indirectly Held</u><br/> 50,000 Ordinary Fully Paid Shares [Voluntary escrowed securities until 05/10/2021]<br/> 65,000 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023<br/> 115,000 Unquoted Options exercisable at 25 cents expiring 25 June 2023 [ASX restricted securities to be held in escrow until 05/07/2023</p> <p>The above securities are held by Jonathan Lea &amp; Julia Gleeson &lt;Alice Jackson Super Fund A/C&gt; of which Jonathan Lea is a trustee and a beneficiary</p> <p>52,500 Ordinary Fully Paid Shares [Voluntary escrowed securities until 05/10/2021]<br/> 350,000 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023<br/> 402,500 Unquoted Options exercisable at 25 cents expiring 25 June 2023 [ASX restricted securities to be held in escrow until 05/07/2023</p> <p>The above securities are held by Jonathan Lea &amp; Julia Gleeson &lt;The Gleason Family Trust&gt; of which Jonathan Lea is a trustee and a beneficiary.</p> |
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|---|--|
| <b>Class</b>  | OZZO (Quoted Options exercisable at 25 cents expiring 25 October 2024) |
| <b>Number acquired</b>  | <u>Indirect</u><br>1. 38,334<br>2. 134,167                             |
| <b>Number disposed</b>  | -  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation | \$0.005 per option   |

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|   |   |
|---|---|
| <p><b>No. of securities held after change</b></p> | <p><u>Directly Held</u><br/> 3,500,000 Unquoted Options exercisable at 25 cents expiring 05/07/2023 [ASX restricted securities to be held in escrow until 05/07/2023</p> <p><u>Indirectly Held</u><br/> 50,000 Ordinary Fully Paid Shares<br/> 65,000 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023<br/> 115,000 Unquoted Options exercisable at 25 cents expiring 25 June 2023 [ASX restricted securities to be held in escrow until 05/07/2023<br/> 38,334 Quoted Options (OZZO) exercisable at 25cents and expiring 25/10/24</p> <p>The above securities are held by Jonathan Lea &amp; Julia Gleeson &lt;Alice Jackson Super Fund A/C&gt; of which Jonathan Lea is a trustee and a beneficiary</p> <p>52,500 Ordinary Fully Paid Shares<br/> 350,000 Ordinary Fully Paid Shares [ASX restricted securities to be held in escrow until 05/07/2023<br/> 402,500 Unquoted Options exercisable at 25 cents expiring 25 June 2023 [ASX restricted securities to be held in escrow until 05/07/2023<br/> 134,167 Quoted Options (OZZO) exercisable at 25cents and expiring 25/10/24</p> <p>The above securities are held by Jonathan Lea &amp; Julia Gleeson &lt;The Gleason Family Trust&gt; of which Jonathan Lea is a trustee and a beneficiary.</p> |
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|   |  |
|---|--|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Application under a short-form prospectus – 'Loyalty Option Offer' dated 22 September 2021 |
|---|--|

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Detail of contract</b>   | - |
| <b>Nature of interest</b>   | - |
| <b>Name of registered holder (if issued securities)</b>   | - |
| <b>Date of change</b>   | - |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | - |
| <b>Interest acquired</b>  | - |
| <b>Interest disposed</b>  | - |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | - |
| <b>Interest after change</b>  | - |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | N/A |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A |

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<sup>+</sup> See chapter 19 for defined terms.