



Announcement Summary

Entity name

FARGO ENTERPRISES LIMITED

Applicable security for the reorganisation

FGO	ORDINARY FULLY PAID
FGOAN	OPTION EXPIRING 22-MAR-2023 EX \$0.04
FGOAM	OPTION EXPIRING 22-MAY-2022 EX \$0.04
FGOAO	OPTION EXPIRING 22-FEB-2022 EX \$0.008
FGOAP	OPTION EXPIRING 11-JUL-2022 EX \$0.007
FGOAI	OPTION EXPIRING 03-NOV-2021 EX \$0.029

Announcement Type

New Announcement

Date of this announcement

28/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

1/12/2021

Record Date

2/12/2021

Issue Date

9/12/2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

FARGO ENTERPRISES LIMITED

1.2 Registered Number Type

ACN

Registration Number

000031292

1.3 ASX issuer code

FGO

1.4 The announcement is New announcement**1.5 Date of this announcement**

28/10/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

FGO

ORDINARY FULLY PAID

FGOAN

OPTION EXPIRING 22-MAR-2023 EX \$0.04

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FGOAI

OPTION EXPIRING 03-NOV-2021 EX \$0.029

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/11/2021	<input checked="" type="checkbox"/> Actual	No

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

2/12/2021

3.2 Date of +security holder meeting

26/11/2021

3.2a Effective date of consolidation or split

29/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

30/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/12/2021

3.5 Record date

2/12/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/12/2021

**3.8 Trading starts on a normal T+2 basis**

10/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

14/12/2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

FGO

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

1,185,756,703

Number on issue post consolidation or split

237,151,341

Estimate/Actual Actual**ASX +Security Code**

FGOAN

ASX +Security Description

OPTION EXPIRING 22-MAR-2023 EX \$0.04

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

650,000

Number on issue post consolidation or split

130,000

Estimate/Actual Actual**ASX +Security Code**

FGOAM

ASX +Security Description

OPTION EXPIRING 22-MAY-2022 EX \$0.04

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

4,115,363

Number on issue post consolidation or split

823,073

Estimate/Actual Actual



ASX +Security Code
FGOAO

ASX +Security Description
OPTION EXPIRING 22-FEB-2022 EX \$0.008

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	3,989,180	797,836	<input checked="" type="checkbox"/> Actual

ASX +Security Code
FGOAP

ASX +Security Description
OPTION EXPIRING 11-JUL-2022 EX \$0.007

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	4,000,000	800,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code
FGOAI

ASX +Security Description
OPTION EXPIRING 03-NOV-2021 EX \$0.029

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	4,922,948	984,590	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code
FGOAN

ASX +Security Description
OPTION EXPIRING 22-MAR-2023 EX \$0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04000000	0.20000000

ASX +Security Code
FGOAM

ASX +Security Description
OPTION EXPIRING 22-MAY-2022 EX \$0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04000000	0.20000000

ASX +Security Code
FGOAO

ASX +Security Description
OPTION EXPIRING 22-FEB-2022 EX \$0.008

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00800000	0.04000000

ASX +Security Code
FGOAP

ASX +Security Description
OPTION EXPIRING 11-JUL-2022 EX \$0.007

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00700000	0.03500000



ASX +Security Code

FGOAI

ASX +Security Description

OPTION EXPIRING 03-NOV-2021 EX \$0.029

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.02900000

Exercise price post consolidation or split

0.14500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary