



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 25, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M2R	ORDINARY FULLY PAID	2,600,000	25/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

M2RAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

M2R : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,600,000

And the date the escrow restrictions have ceased or will cease

22/10/2021

Issue date

25/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Restricted shares released pursuant with the tenement acquisition agreement of Gidji Project disclosed in the Prospectus dated 4 September 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Restricted shares where escrow period expired on 22 October 2021.

Number of +securities to be quoted

100,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Restricted shares released pursuant to the Memorandum of Understanding for a tenement disclosed in the Prospectus dated 4 September 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Restricted shares where escrow period expired on 22 October 2021.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	49,815,020

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAH : OPTION EXPIRING 06-JAN-2023 EX \$0.48	50,000
M2RAB : OPTION EXPIRING 22-OCT-2022 EX \$0.20	6,650,000
M2RAC : ORDINARY FULLY PAID RESTRICTED	0
M2RAD : ORDINARY FULLY PAID RESTRICTED	6,495,080
M2RAG : OPTION EXPIRING 09-OCT-2023 RESTRICTED	6,000,000
M2RAE : OPTION EXPIRING 26-JUN-2025 RESTRICTED	3,000,000
M2RAF : OPTION EXPIRING 22-OCT-2022 RESTRICTED	1,560,000