



Announcement Summary

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**Entity name**

BENZ MINING CORP.

**Date of this announcement**

Friday October 22, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Warrants exercisable at C\$0.65 each and expiring 30 August 2023	909,090	22/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BENZ MINING CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

642228804

**1.3 ASX issuer code**

BNZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/10/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Broker Warrants exercisable at C\$0.65 each and expiring 30 August 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Warrants exercisable at C\$0.65 each and expiring 30 August 2023

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued as part consideration for services relating to the placement as announced on 31 August 2021



Issue details

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**Number of +securities**

909,090

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for services relating to the placement as announced on 31 August 2021

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BNZ : CHESS DEPOSITARY INTERESTS 1:1	51,002,898

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BNZAJ : WARRANT EXPIRING 01-JUN-2023 EX CAD 0.17	12,285,455
BNZAK : WARRANT EXPIRING 29-OCT-2023 EX CAD 1.00	7,628,571
BNZAA : ORDINARY FULLY PAID	58,396,767
BNZAB : OPTION EXPIRING 02-OCT-2023 EX CAD 0.64	3,900,000
BNZAC : OPTION EXPIRING 18-JAN-2025 EX CAD 3.00	9,713
BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076	70,000
BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12	2,100,000
BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21	1,140,000
BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265	137,500
BNZAH : WARRANT EXPIRING 27-APR-2023 EX CAD 0.12	26,910,750
BNZAI : WARRANT EXPIRING 27-APR-2023 EX CAD 0.076	2,115,652
New class - code to be confirmed : Warrants exercisable at C\$0.65 each and expiring 30 August 2023	909,090



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

909,090

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A