



Announcement Summary

Entity name

KALIUM LAKES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 18, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KLL	ORDINARY FULLY PAID	174,341,902	19/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALIUM LAKES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

98613656643

1.3 ASX issuer code

KLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Oct-2021 11:14	New - Proposed issue of securities - KLL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 1 Placement (Greenstone) - issue of 35,448,435 shares anticipated 2 November 2021
Tranche 2 Placement - issue of 83,916,135 shares anticipated 6 December 2021
Share Purchase Plan - issue of up to 55,555,556 shares anticipated 18 November 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KLL : ORDINARY FULLY PAID

Issue date

19/10/2021

Issue details

Number of +securities to be quoted

174,341,902

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

None

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KLL : ORDINARY FULLY PAID	1,013,503,251

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
KLLAS : OPTION EXPIRING 16-JUN-2023 EX NIL	29,896,480
KLLAQ : OPTION EXPIRING 16-JUN-2022 EX 55C	1,182,639
KLLAR : OPTION EXPIRING 16-JUN-2022 EX 62.5C	1,750,000
KLLAD : PERFORMANCE RIGHTS	10,375,000