

DRAGON MOUNTAIN GOLD LIMITED
ACN 111 005 282
SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements and is intended to be read with the prospectus dated 29 September 2021 (**Prospectus**) issued by Dragon Mountain Gold Limited (ACN 111 005 282) (**Company**).

This Supplementary Prospectus is dated 11 October 2021 and was lodged with the ASIC on that date.

The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.dragonmountain.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed for new Shares under the Prospectus.

2. PURPOSE OF THIS DOCUMENT

In section 2 of the Prospectus, the Company confirmed that it had requested the ASX to extend the deadline to satisfy the Reinstatement Conditions from 30 September 2021 to 31 December 2021.

The purpose of this Supplementary Prospectus is to confirm that ASX has granted the Company the requested extension to the deadline for the Company to satisfy the Reinstatement Conditions.

3. REINSTATEMENT DEADLINE

The Company confirms that it now has until 31 December 2021 to satisfy the Reinstatement Conditions.

If the Company fails to satisfy the Reinstatement Conditions by 31 December 2021, the Company will be removed from the Official List at the commencement of trade on Tuesday, 4 January 2022.

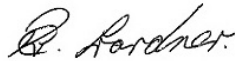
4. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



Robert Gardner
For and on behalf of
Dragon Mountain Gold Limited