

Shares Issued and Cleansing Notice

6 October 2021: Further to the ASX announcement on 27 September 2021, DC Two Limited (ASX: DC2) (“DC Two” or the “Company”), issued a total of 8,774,984 fully paid ordinary shares at \$0.15 each to institutional and sophisticated investors under Tranche 1 of the Placement, on 5 October 2021.

The issue of shares was under the Company’s Listing Rule 7.1 capacity.

The shares issued under this announcement have been without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act).

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been approved for release by the Company Secretary of DC Two.

For more information please contact:

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