



Announcement Summary

Entity name

KEYTONE DAIRY CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 27, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KTDAC	OPTION EXPIRING VAR DATES EX VAR PRICES	4,000,000	Expiry of option or other convertible security without exercise or conversion	25/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KEYTONE DAIRY CORPORATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49621970652

1.3 ASX issuer code

KTD

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KTDAC : OPTION EXPIRING VAR DATES EX VAR PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

There was an error in the stated number of quoted securities in the announcement of the same date in relation to the expiring options.
The correct number of quoted securities is 274,096,482 fully paid ordinary shares, not 273,096,482 as incorrectly stated.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KTD : ORDINARY FULLY PAID	274,096,482

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KTDAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,500,000
KTDAC : OPTION EXPIRING VAR DATES EX VAR PRICES	12,533,368
KTDAD : PERFORMANCE SHARES	33,550,000
KTDAF : PERFORMANCE SHARES	69,767,442

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.