

27 September 2021

Company's Announcement Office
ASX Limited

via the Company Announcements Platform

Dear Sirs

Expiry of Unlisted Options

Keytone Dairy Corporation Limited (ASX:KTD) advises that 4,000,000 unlisted options exercisable at \$0.68 with an expiry date of 25 September 2021 have expired unexercised and are now cancelled.

The Company now has the following issued securities:

Securities quoted on the ASX:

- 273,096,482 fully paid ordinary shares

Securities not quoted on the ASX:

- 17,033,368 options
- 103,317,442 performance shares

For and on behalf of the Board of the Company



Heidi Aldred
Company Secretary