



Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Date of this announcement

Wednesday September 01, 2021

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPTAM	PERFORMANCE RIGHTS	1,000,000	01/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

SPTAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

1/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
John Harper	John Harper	1,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	466,203,223

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	3,000,000
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAL : OPTION EXPIRING 01-JUN-2025 EX 45C	650,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	3,960,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,800,874
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX \$1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAR : OPTION EXPIRING 30-NOV-2025 EX \$1.55	175,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAN : OPTION EXPIRING 01-JUL-2025 EX \$0.69	200,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844



SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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