

## APPENDIX 4D

### Half-year Report for the period ending 30 June 2021

#### 1. Name of entity

<b>DRAGONTAIL SYSTEMS LIMITED AND ITS CONTROLLED ENTITIES</b>
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ABN	Reporting Period	Previous Corresponding Period
63 614 800 136	Half year ended 30 June 2021	Half year ended 30 June 2020

#### 2. Results for Announcement to the Market

Financial Results	30 June 2021
Revenues from ordinary activities ( <i>item 2.1</i> )	1,248,817
Loss from ordinary activities after tax attributable to members ( <i>item 2.2</i> )	(10,964,045)
Loss for the period attributable to members ( <i>item 2.3</i> )	(10,964,045)
Final and interim dividends ( <i>item 2.4</i> )	It is not proposed that either a final or interim dividend be paid .
Record date for determining entitlements to the dividend ( <i>item 2.5</i> )	N/A
Brief explanation of any of the figures reported above ( <i>item 2.6</i> ):	A finance cost of USD \$9,035,250 was recorded in the Company's reports from presenting convertible preference shares at fair value through profit and loss. This finance cost is an accounting presentation and had no cashflow impact.

**3. NTA Backing**

	<b>Current Period</b>	<b>Previous Corresponding Period</b>
Net tangible assets per ordinary share ( <i>Item 3</i> )	-5 cents	-2 cents

**4. Control gained over entities**

Details of entities over which control has been gained or lost ( <i>item 4</i> )	N/A
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**5. Dividends paid and payable**

Details of dividends or distribution payments ( <i>item 5</i> )	No dividends or distributions are payable.
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**6. Dividend reinvestment plans**

Details of dividend or distribution reinvestment plans ( <i>item 6</i> )	There is no dividend reinvestment program in operation for Dragontail Systems Limited.
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**7. Details of associates**

Details of associates and joint venture entities ( <i>item 7</i> )	N/A
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**8. Foreign entities**

Foreign entities to disclose which accounting standards are used in compiling the report ( <i>item 8</i> )	N/A
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**9. Review Opinion**

Details of any audit dispute or qualification ( <i>item 9</i> )
There are no audit disputes or qualifications to the review conclusion.