



Announcement Summary

---

**Entity name**

FATFISH GROUP LIMITED

**Date of this announcement**

Friday August 27, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
FFGAO	CONV NOTES MATURING 25-AUG-22	8,000,000	26/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

FATFISH GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

88004080460

**1.3 ASX issuer code**

FFG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/8/2021



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
19-Aug-2021 09:39	New - Proposed issue of securities - FFG	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

FFGAO : CONV NOTES MATURING 25-AUG-22

**Date the +securities the subject of this notification were issued**

26/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each convertible note has a fixed conversion price of \$0.07.

#### Issue details

---

**Number of +securities**

8,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

---

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FFGOA : OPTION EXPIRING 31-DEC-2022	41,238,334
FFG : ORDINARY FULLY PAID	1,018,987,020

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FFGAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,683,333
FFGAM : PERFORMANCE RIGHTS	24,500,000
FFGAN : PERFORMANCE OPTIONS	500,000
FFGAO : CONV NOTES MATURING 25-AUG-22	16,000,000