

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Vection Technologies Ltd**ACN/ARSN **614 814 041****1. Details of substantial holder (1)**Name **Mr Jacopo Merli**

ACN/ARSN (if applicable)

The holder became a substantial holder on **03/08/2021****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>FPOs</b>	<b>64,078,897</b>	<b>64,078,897</b>	<b>6.20%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Mr Jacopo Merli</b>	<b>Registered holder of securities</b>	<b>64,078,897 FPOs</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>AS ABOVE</b>	<b>AS ABOVE</b>	<b>AS ABOVE</b>	<b>AS ABOVE</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Mr Jacopo Merli</b>	<b>03/08/21</b>		<b>Business of JMC Group Srl</b>	<b>63,912,230</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

**7. Addresses**

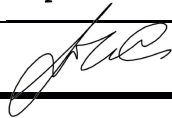
The addresses of persons named in this form are as follows:

Name	Address
Mr Jacopo Merli	14/B 20062 CASSANO D ADDA VIA SANT ANTONIO MILAN, ITALY

**Signature**

print name **Mr Jacopo Merli** capacity **Authorised representative**

sign here



date **4/08/2021**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Vection Technologies Ltd**ACN/ARSN **614 814 041****1. Details of substantial holder (1)**Name **Officine 8k SRL**

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on **3/08/2021**The previous notice was given to the company on **4/08/2021**The previous notice was dated **4/08/2021****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	<b>342,556,186</b>	<b>35.33%</b>	<b>342,556,186</b>	<b>33.14%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>3/08/2021</b>	<b>Officine 8k SRL</b>	<b>Dilution due to share issue</b>			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	<b>Officine 8k SRL</b>	<b>Officine 8k SRL</b>	<b>Registered holder of securities</b>	<b>342,556,186 Ordinary shares</b>	<b>342,556,186</b>
<b>Mr Gianmarco Biagi</b>	<b>Officine 8k SRL</b>	<b>Officine 8k SRL</b>	<b>Interest in Registered holder (Officine 8k) via body corporate</b>	<b>342,556,186 Ordinary shares</b>	<b>342,556,186</b>

Mr Lorenzo Biagi	Officine 8k SRL	Officine 8k SRL	Interest in Registered holder (Officine 8k) via body corporate	342,556,186 Ordinary shares	342,556,186 Ordinary shares
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## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Officine 8k SRL	VIA CAPO DI LUCCA 12 40126 BOLOGNA (BO) ITALY

## Signature

print name **Lorenzo Biagi** capacity **Authorised representative**

sign here  date **4/08/2021**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Vection Technologies LtdACN/ARSN 614 814 041**1. Details of substantial holder (1)**Name Officine 8k SRL

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 12/04/2019**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>FPOs</b>	<b>342,556,186</b>	<b>342,556,186</b>	<b>35.33%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Officine 8k SRL</b>	<b>Registered holder of securities</b>	<b>342,556,186 FPOs</b>
<b>Mr Gianmarco Biagi and Mr Lorenzo Biagi</b>	<b>Interest in Registered holder (Officine 8k) via body corporate</b>	<b>342,556,186 FPOs</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>AS ABOVE</b>	<b>AS ABOVE</b>	<b>AS ABOVE</b>	<b>AS ABOVE</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Officine 8K SRL</b>	<b>12/04/19</b>		<b>Officine8K business (Vection)</b>	<b>292,556,186 FPOs</b>
<b>Officine 8K SRL</b>	<b>2/10/20</b>		<b>Performance rights conversion</b>	<b>50,000,000 FPOs</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr Gianmarco Biagi	The registered holder is Officine 8k Srl ("O8K"). The relevant interest of Mr Gianmarco Biagi arises under s608(3) (a) of the Corporations Act, being a relevant interest held through a body corporate, VR Tech SRL, in which Mr Biagi's voting power is above 20%. Mr Biagi's voting power arises from his spouse's (Monia Venturi) 50% voting power in Settepuntonove Srl, which holds 65% of the voting power in VR Tech SRL. VR Tech SRL's relevant interest arises under s608(3) (a) of the Corporations Act, being a relevant interest held through a body corporate; O8K, in which VR Tech SRL's voting power is above 20%.
Mr Lorenzo Biagi	The registered holder is Officine 8k Srl ("O8K"). The relevant interest of Mr Lorenzo Biagi arises under s608(3) (b) of the Corporations Act, being a relevant interest held through a body corporate, VR Tech SRL, that Mr Biagi controls. VR Tech SRL's relevant interest arises under s608(3) (a) of the Corporations Act, being a relevant interest held through a body corporate; O8K, in which VR Tech SRL's voting power is above 20%.

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
OFFICINE 8K SRL	VIA CAPO DI LUCCA 12 40126 BOLOGNA (BO) ITALY

**Signature**

print name **Lorenzo Biagi** capacity **Authorised representative**

sign here



date **4/08/2021**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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