



ROTOGRO

ASX Release

12 January 2021

Lapse of Unlisted Securities

Roto-Gro International Limited (“ASX: RGI”, “RotoGro” or the “Company”) advises that the following unlisted Performance Shares and Performance Rights have lapsed as they have not met their performance conditions:

ASX Code	Number of Performance Shares
RGIAG	9,186,360 Class A Roto-Gro Inc Performance Shares
RGIAG	1,000,000 Class A CEO Performance Rights
RGIAG	1,000,000 Class D CEO Performance Rights

The Company’s current capital structure therefore constitutes of the following securities:

ASX Code	Total number of securities and description
RGI	223,928,016 Fully Paid Ordinary Shares
RGIAG	9,000,000 Class D Performance Rights
RGIAG	1,000,000 Class B Hanson Performance Shares
RGIAG	1,000,000 Class C Hanson Performance Shares
RGIAG	2,000,000 Class D Hanson Performance Shares
RGIAG	9,186,360 Class B Roto-Gro Inc Performance Shares
RGIAG	1,000,000 Class B CEO Performance Rights
RGIAG	2,000,000 Class C CEO Performance Rights
RGIAG	1,000,000 Class E CEO Performance Rights
RGIAG	2,000,000 Class F CEO Performance Rights
RGIAH	2,500,000 Options Exercisable at \$0.3225 on or before 15 August 2021
RGIAH	2,500,000 Options Exercisable at \$0.43 on or before 15 August 2022
RGIAH	11,650,000 Options Exercisable at \$0.3225 on or before 24 December 2021
RGIO	9,128,000 Options Exercisable at \$0.20 on or before 11 November 2022
RGIAJ	1,491,250 Options Exercisable at \$0.20 on or before 7 December 2022
RGIAI	212,100 Obsidian Global GP, LLC Tranche 2 Convertible Notes

--ENDS--

Registered and Business Office

Level 4, 100 Albert Road
South Melbourne VIC 3205
T: +61 3 9692 7245
F: +61 3 9077 9233
E: info@rotogro.com.au

Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Matthew O’Kane (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

Melanie Leydin





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This announcement is authorised for release to the market by the Company Secretary of Roto-Gro International Limited.

For more information please contact:

Investment Enquiries

Kirstie DeNicola

Media Relations

info@rotogro.com

About Roto-Gro International Limited

Roto-Gro International Limited (“**RotoGro**”) is an Australian company which utilises its state-of-the-art, automated agricultural cultivation technology to provide sustainable and cost-effective solutions to both conventional and indoor vertical farms. The Company’s global operations are focused on the cultivation of perishable food (produce) and lawful cannabis utilising its proprietary, patented, and patents-pending technology in the indoor vertical farming space.

The core of RotoGro’s technology is its patented Rotational Garden Systems which provides for greater space savings and yields with lower operating costs compared to other farms utilising different technologies. RotoGro’s Rotational Garden Systems are supported by the Company’s proprietary iGrow Enterprise Edition software, state-of-the-art nutrient management system and in-house design and engineering services.

RotoGro’s in-house engineering teams provide consultative services for full facility designs to produce state-of-the-art facilities equipped with RotoGro’s technology. Similarly, RotoGro’s research and design teams work with its existing customers to ensure their long-term success cultivating high-quality crops.

RotoGro has formalised a collaboration with Verity Greens Inc. for the cultivation of perishable foods (produce). This venture is reliant upon RotoGro’s technology to produce greater yields with lower operating costs. In addition, RotoGro continues to nurture relationships for technology sales and growing management services in the lawful cannabis cultivation space, globally.

RotoGro maintains its focus on expansion into industry synergistic opportunities and exploring strategic partnerships in the perishable food (produce) space and the lawful cannabis space, while sourcing lawful cannabis cultivation license ownership opportunities, engaging in growing management services contracts, and providing the agricultural industry with industry-leading nutrient management systems and supporting, automated technology.

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