



Announcement Summary

Entity name

ELSIGHT LIMITED

Date of this announcement

Monday June 27, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ELSAAA - OPTION EXPIRING 25-MAY-2027 EX. \$0.48	3,583,452	26/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

ELSAAA - OPTION EXPIRING 25-MAY-2027 EX. \$0.48

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mr Yoav Amitai

Name of registered holder

Mr Yoav Amitai

Number of +securities

3,583,452

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer Appendix A <https://www.asx.com.au/asxpdf/20220610/pdf/459tptyg9yhh0g.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.48000000

Expiry date

26/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ELS - one fully paid ordinary share for every one option exercised



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20170607/pdf/43jsk2gsj6hnyj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to the CEO under 4 tranches with various vesting conditions. Please see ASX announcement dated 10 June 2022, "Elsight offers long-term incentive for CEO".

Issue details

Number of +securities

3,583,452





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	150,252,914
ELSOA : OPTION EXPIRING 31-MAR-2023	23,222,653

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,052,900
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	1,100,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	759,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	1,250,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	150,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	75,000
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	250,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000
ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43	200,000
ELSAZ : OPTION EXPIRING 25-APR-2027 EX \$0.49	300,000
ELSAQ : OPTION EXPIRING 13-APR-2026 EX \$0.50	100,000



ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	160,000
New class - code to be confirmed : ELSAAA - OPTION EXPIRING 25-MAY-2027 EX. \$0.48	3,583,452



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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