

ASX Release

23 June 2022

Extension of Offer Closing Date and Issue Date of Private Placement

Fractional investment platform provider **DomaCom Limited (ASX:DCL)** ('DomaCom' or 'the Company') advises that it has resolved to extend the closing date of its Cleansing Prospectus dated 26 May 2022 (**Cleansing Prospectus**) and the Private Placement (Tranche 2) issue date.

The new closing date for the Cleansing Prospectus is 12 July 2022. The proposed issue date for shares issued under the Private Placement (Tranche 2) has been extended to 8 July 2022.

The revised dates are indicative only and may be subject to change. The Directors reserve the right to vary these dates without prior notice, but subject to any applicable requirements of the Corporations Act or the Listing Rules.

Summary of key dates

Private Placement Announcement and Appendix 3B	Thursday 26 May 2022
Prospectus lodged and Offer Opens	Thursday 26 May 2022
Issue of Shares under Private Placement (Tranche 1)	Friday 27 May 2022
Issue of balance of Shares under Private Placement (Tranche 2)	On or before Friday 8 July 2022
Offer Closes	Tuesday 12 July 2022

Revised Appendix 3Bs accompany the announcement.

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

Philip Chard

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