



Announcement Summary

Entity name

AI-MEDIA TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 21, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AIM	ORDINARY FULLY PAID	90,820	Cancellation pursuant to an on-market buy-back	03/06/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

12122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AIM : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

90,820

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

3/6/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The Issued Capital noted within the Appendix 3H lodged on 6 Jun 22 was submitted using registry data available on 6 Jun 22. The Issued Capital number was subsequently updated to reflect the cancellation of the remaining 90,820 shares bought back through to the conclusion of the buy-back on 3 Jun 22. The total consideration paid figure is correct through to the conclusion of the buy-back on 3 Jun 22 and is therefore listed as nil on this announcement.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIM : ORDINARY FULLY PAID	207,925,773

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIMAC : RESTRICTED SHARE UNITS	6,836,527

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.