



Update Summary

Entity name

POINTSBET HOLDINGS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

21/6/2022

Reason for update to a previous announcement

Correction to Issue Date
Also, please note that the Ratio is 1 for 20.2 in Part 2B

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ACN

Registration Number

621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to Issue Date

Also, please note that the Ratio is 1 for 20.2 in Part 2B

1.4b Date of previous announcement to this update

20/6/2022

1.5 Date of this announcement

21/6/2022

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis?

No

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

PBH : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

No

ASX +security code

New class-code to be confirmed

+Security description

Deferred Bonus Equity Option (DBEO)

+Security type

Options

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)



The quantity of additional +securities to be issued **For a given quantity of +securities held**

1 20

What will be done with fractional entitlements? **Maximum number of +securities proposed to be issued (subject to rounding)**

Fractions rounded down to the nearest whole number or fractions disregarded 15,030,604

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 10.0000	8/7/2024

Details of the type of +security that will be issued if the option is exercised

PBH : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

\$10.00 per DBEO, entitling the holder to \$10.00 worth of Shares at a 20% discount to the prevailing Share price at the relevant time

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02533002-3A595658?access_token=83ff96335c2d45a094df02a206a39ff4

Part 2C - Timetable

2C.1 +Record date

5/7/2022

2C.3 Ex date

4/7/2022

2C.4 Record date

5/7/2022



2C.5 +Issue date

8/7/2022

2C.6 Date trading starts on a normal T+2 basis

13/7/2022

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/7/2022

Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

No

2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue

Refer Prospectus

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

Registry fees, legal fees

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

nil