

ASX ANNOUNCEMENT

10 June 2022

Kogan.com amends Debt Facility Reduces facility limit to \$55.0 million

Kogan.com Limited (Kogan.com; the Company, ASX:KGN) today announces that it has amended its multi-option facility agreement with Westpac Banking Corporation (Debt Facility), with no change to the existing term of three years to 31 January 2024. The amendment sees a reduction in the facility limit to \$55.0 million (including an associated reduction in line fees) with the next covenant testing to be 31 December 2022.

Other than the amendments noted above, the material terms of the Debt Facility remain as detailed in the Prospectus dated 24 June 2016 and as further described in Kogan.com's subsequent announcements¹ to the ASX on prior renewals and amendments of the Debt Facility.

The Company anticipates having no net debt (drawn bank debt plus total cash) at financial year end.

Authorised for release by the Board of Kogan.com Limited.

ENDS

For further information please contact:

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About Kogan.com:

Kogan.com is a portfolio of retail and services businesses that includes Kogan Retail, Kogan Marketplace, Kogan Mobile, Kogan Internet, Kogan Insurance, Kogan Travel, Kogan Money, Kogan Cars, Kogan Energy, Dick Smith, Matt Blatt and Mighty Ape. Kogan.com is a leading Australian consumer brand renowned for price leadership through digital efficiency. The Company is focused on making in-demand products and services more affordable and accessible.

¹ Refer to prior ASX announcements released on 30 June 2017, 27 November 2018, 23 April 2019 and 24 February 2021.