



Announcement Summary

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**Entity name**

CROWD MEDIA HOLDINGS LIMITED

**Date of this announcement**

Tuesday June 07, 2022

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b>                     | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|---|---|-------------------|
| CM8AE                     | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 92,500,000  | 03/06/2022        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CROWD MEDIA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

13083160909

**1.3 ASX issuer code**

CM8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/6/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 30-May-2022 09:37                 | New - Proposed issue of securities - CM8 | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

CM8AE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

3/6/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Attaching options exercisable at \$0.06 and expiring 25 July 2024

Issue details

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**Number of +securities**

50,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Attaching options on a 1:1 basis for fully paid ordinary shares in capital raising

**Number of +securities**

42,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Broker options as part of fee for capital raising

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CM8 : ORDINARY FULLY PAID                 | 669,839,031                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| CM8AN : OPTION EXPIRING 30-SEP-2023 EX \$0.03           | 7,500,000                                   |
| CM8AJ : OPTION EXPIRING 11-SEP-2022 EX 4C               | 12,432,810                                  |
| CM8AE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 123,200,000                                 |
| CM8AG : PERFORMANCE RIGHTS                              | 9,359,435                                   |
| CM8AF : CONVERTIBLE NOTES                               | 233   |
| CM8AH : OPTION EXPIRING 31-DEC-2023 EX 3C               | 38,085,333                                  |
| CM8AO : OPTION EXPIRING 25-MAR-2023 EX \$0.07           | 70,000,000                                  |