



Announcement Summary

Entity name

CROWD MEDIA HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 07, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CM8	ORDINARY FULLY PAID	50,000,000	03/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CROWD MEDIA HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

CM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-May-2022 09:37	New - Proposed issue of securities - CM8	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CM8 : ORDINARY FULLY PAID

Issue date

3/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	7	1.17 %
100,001 and over	25	98.83 %



Issue details

Number of +securities to be quoted

50,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CM8 : ORDINARY FULLY PAID	719,839,031

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CM8AN : OPTION EXPIRING 30-SEP-2023 EX \$0.03	7,500,000
CM8AJ : OPTION EXPIRING 11-SEP-2022 EX 4C	12,432,810
CM8AE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,700,000
CM8AG : PERFORMANCE RIGHTS	9,359,435
CM8AF : CONVERTIBLE NOTES	233
CM8AH : OPTION EXPIRING 31-DEC-2023 EX 3C	38,085,333
CM8AO : OPTION EXPIRING 25-MAR-2023 EX \$0.07	70,000,000