



31 May 2022

The Board of Directors of ViaGold Rare Earth Resources Holdings Limited advises that finalisation and lodgement of the Company's FY22 financial statements and Appendix 4E has been delayed, primarily as a result of the material impact on staff and work loads flowing from the COVID pandemic and associated lockdowns in China.

The Company is working as quickly as practicable to complete its FY22 financial reporting. The present delay will also likely delay completion of the 2022 annual report.

Peter Leung

Company Secretary