



## Announcement Summary

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**Entity name**

GOLDEN MILE RESOURCES LTD

**Date of this announcement**

Thursday May 19, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options expiring 19/05/25 with exercise price of \$0.10	2,000,000	19/05/2022
New class - code to be confirmed	Unlisted options expiring 19/05/25 with exercise price of \$0.15	2,000,000	19/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GOLDEN MILE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

614538402

**1.3 ASX issuer code**

G88

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options expiring 19/05/25 with exercise price of \$0.10

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

19/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20200713/pdf/44kh77gzlwcq00.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

19/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary share (G88)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200713/pdf/44kh77gzlwcq00.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

1,000,000 options vest upon issue. 1,000,000 options vest 12 months from the date of issue.

Issue details

**Number of +securities**

2,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options expiring 19/05/25 with exercise price of \$0.15

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

19/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20200713/pdf/44kh77gzlwcq00.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

19/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

Ordinary Shares (G88).

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200713/pdf/44kh77gzlwcq00.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options vest 24 months from the date of issue.

Issue details

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**Number of +securities**

2,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88O : OPTION EXPIRING 23-SEP-2023	33,906,609
G88 : ORDINARY FULLY PAID	203,732,614

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	4,000,000
G88AJ : OPTION EXPIRING 05-MAY-2023 EX \$0.10	1,000,000
G88AK : OPTION EXPIRING 24-AUG-2024 EX \$0.088	1,000,000
G88AH : OPTION EXPIRING 30-SEP-2023 EX \$0.10	4,000,000
New class - code to be confirmed : Unlisted options expiring 19/05/25 with exercise price of \$0.10	2,000,000
New class - code to be confirmed : Unlisted options expiring 19/05/25 with exercise price of \$0.15	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13