

Public lodgment of NASDAQ Form F-1

10 May 2022 – Mobicom Limited (Mobicom or the Company, ASX: MOB) is pleased to announce that the Company has lodged its public Form-F1 (**F1 Offer Document**) with the US Securities and Exchange Commission (**SEC**) for the proposed NASDAQ IPO of interests in the Company's securities. The lodgment of this F1 Offer Document, which has been made available to the public, follows the lodgment of a number of confidential filings previously made.

It is noted that the F1 Offer Document remains subject to amendment and finalisation including agreement on the commercial/pricing terms between the company and the underwriter within the parameters of the approvals sought at the upcoming AGM, as well as approvals by the United States Securities and Exchange Commission, Nasdaq and FINRA, which approvals cannot be guaranteed.

A copy of the F1 Offer Document can be located at the following link:
<http://edgar.secdatabase.com/1952/121390022022001/filing-main.htm>

Mobicom's NASDAQ listing is anticipated during Q3, subject to market conditions and approvals by the United States agencies referenced above.

Disclaimer

This press release does not constitute an offer to sell or the solicitation of an offer to buy any securities. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act of 1933, as amended.

-ENDS-

Authorised for release by the Board of Mobicom Limited.

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**About Mobilicom**

Mobilicom is an end-to-end provider of cybersecurity and smart solutions for drones, robotics & autonomous platforms. As a high-tech company it designs, develops and delivers smart solutions focused primarily on targeting global drone, robotics and autonomous system manufacturers.

The Company holds patented technology & unique know-how for Mobile Mesh networking. It has a large, field proven portfolio of commercialised products used in a variety of applications.

Mobilicom has grown a global customer base with sales to high profile customers including corporates, governments and military departments. Mobilicom's competitive advantages including outstanding security capabilities and performance in harsh environmental conditions.

Mobilicom's large solution portfolio has been deployed worldwide, seeing the Company derive revenue from hardware, software sales & licensing fees and professional support services for its solutions.

<https://mobilicom-ltd.com.au/>