



Announcement Summary

Entity name

WEEBIT NANO LTD

Date of this announcement

Monday May 02, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WBTAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	750,000	02/05/2022
WBTAE	PERFORMANCE RIGHTS	100,000	02/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEEBIT NANO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

146455576

1.3 ASX issuer code

WBT

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

WBTD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

2/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 of the 2021 Notice of Annual General Meeting - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02436090-3A578283?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option is a right to receive one fully paid ordinary share in Weebit Nano Limited (ASX:WBT) subject to the achievement of vesting conditions.

Issue details

Number of +securities

750,000

ASX +security code and description

WBTAE : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

2/5/2022



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 of the 2021 Notice of Annual General Meeting - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02436090-3A578283?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option is a right to receive one fully paid ordinary share in Weebit Nano Limited (ASX:WBT) subject to the achievement of vesting conditions.

Issue details

Number of +securities

100,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WBT : ORDINARY FULLY PAID	172,129,748

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBTAFA : OPTION EXPIRING 16-OCT-2029 EX 39C	100,000
WBTAAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,318,403
WBTAEE : PERFORMANCE RIGHTS	826,000
WBTAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823	2,500,000
WBTAAC : OPTION EXPIRING 13-SEP-2030 EX \$0.286	1,287,677
WBTAAC : OPTION EXPIRING 24-NOV-2030 EX \$0.286	1,190,758
WBTAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82	100,000
WBTAEE : OPTION EXPIRING 04-FEB-2031 EX \$2.82	150,000
WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C	158,125
WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C	34,370
WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63	117,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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