



Announcement Summary

Entity name

OPENPAY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Thursday April 07, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OPYAS	OPTION EXPIRING 01-DEC-2031 EX \$1.43	238,869	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	18/03/2022
OPYAT	OPTION EXPIRING 01-DEC-2031 EX NIL	84,562	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/03/2022
OPYAV	OPTION EXPIRING 01-JUL-2031 EX NIL	13,424	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/03/2022
OPYAO	PERFORMANCE RIGHTS	114,625	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OPENPAY GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

97637148200

1.3 ASX issuer code

OPY

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OPYAS : OPTION EXPIRING 01-DEC-2031 EX \$1.43

Unquoted +equity securities that have ceased

Number of securities that have ceased

238,869

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Securities lapsed on various dates between 1 February 2022 and 18 March 2022.

ASX +Security Code and Description

OPYAO : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

114,625

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Securities lapsed on various dates between 31 Jan 2022 and 16 March 2022.

ASX +Security Code and Description

OPYAT : OPTION EXPIRING 01-DEC-2031 EX NIL

Unquoted +equity securities that have ceased



Number of securities that have ceased

84,562

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Securities lapsed on various dates between 1 February 2022 and 25 March 2022.

ASX +Security Code and Description

OPYAV : OPTION EXPIRING 01-JUL-2031 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,424

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

4/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Securities lapsed on various dates between 17 February 2022 and 4 March 2022.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPY : ORDINARY FULLY PAID	131,358,941

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPYAU : OPTION EXPIRING 30-JUN-2023 EX NIL	253,245
OPYAJ : OPTION EXPIRING 20-JAN-2031 EX NIL	94,779
OPYAI : OPTION EXPIRING 20-JAN-2031 EX \$2.6377086	166,666
OPYAE : OPTION EXPIRING 09-DEC-2029 EX \$1.60	2,314,286
OPYAK : OPTION EXPIRING 17-MAR-2031 EX \$3.71	245,926
OPYAS : OPTION EXPIRING 01-DEC-2031 EX \$1.43	1,798,906
OPYAT : OPTION EXPIRING 01-DEC-2031 EX NIL	612,994
OPYAV : OPTION EXPIRING 01-JUL-2031 EX NIL	53,696
OPYAW : OPTION EXPIRING 13-OCT-2031 EX NIL	7,043
OPYAH : OPTION EXPIRING 21-JAN-2030 EX NIL	125,000
OPYAP : OPTION EXPIRING 17-MAR-2031 EX NIL	139,865
OPYAF : OPTION EXPIRING 15-JUL-2030 EX \$1.60	912,371
OPYAG : OPTION EXPIRING 15-JUL-2030 EX NIL	481,859
OPYAL : OPTION EXPIRING 28-JUN-2031 EX \$3.71	68,122



OPYAM : OPTION EXPIRING 21-JAN-2031 EX NIL	35,040
OPYAN : OPTION EXPIRING 26-JUN-2031 EX NIL	103,742
OPYAO : PERFORMANCE RIGHTS	2,285,905
OPYAQ : WARRANTS EXPIRING 06-OCT-2026 EX \$1.30428516	1,022,271
OPYAR : WARRANTS EXPIRING 04-JAN-2025 EX VARIOUS PRICES	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.