

7 March 2022

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

**AMCIL Limited  
Share Purchase Plan Results**

Dear Sir / Madam

The Company advises that the Share Purchase Plan (SPP) announced to the ASX on the 25 January 2022 closed on 2 March 2022 with applications from approximately 530 shareholders (representing a participation rate of 16%) totalling \$10 million.

The Company further advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the 2022 Share Purchase Plan is \$1.15 per share and the new AMH shares will be issued on Wednesday 9 March 2022.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Matthew Rowe'.

Matthew Rowe  
Company Secretary

Authorised by the AMCIL Limited Allotment Committee