



Announcement Summary

Entity name

ENEGEX LIMITED

Date of this announcement

Thursday February 24, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 22-FEB-2024 EX \$0.15	1,250,000	23/02/2022
New class - code to be confirmed	OPTION EXPIRING 22-FEB-2025 EX \$0.20	750,000	23/02/2022
New class - code to be confirmed	OPTION EXPIRING 22-FEB-2026 EX \$0.25	750,000	23/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENEGEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28160818986

1.3 ASX issuer code

ENX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to employees as an incentive

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-FEB-2024 EX \$0.15

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

22/2/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ENX

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A

Purpose of the issue

Other

Additional Details

To incentivise employees.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-FEB-2025 EX \$0.20

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	22/2/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ENX

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

N/A

Purpose of the issue

Other

Additional Details

To incentivise an employee.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-FEB-2026 EX \$0.25



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

23/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

22/2/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ENX

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A

Purpose of the issue

Other

Additional Details

Number of +securities

0

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No

Purpose of the issue

Other

Additional Details

Number of +securities

0

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No

Purpose of the issue

Other



Additional Details

To incentivise an employee.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ENXOA : OPTION EXPIRING 31-AUG-2022	6,311,723
ENX : ORDINARY FULLY PAID	166,424,043

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENXAC : OPTION EXPIRING 05-NOV-2023 EX \$0.092	6,000,000
ENXAF : OPTION EXPIRING 24-JAN-2024 EX \$0.15	750,000
ENXAG : OPTION EXPIRING 24-JAN-2025 EX \$0.20	750,000
ENXAH : OPTION EXPIRING 30-JUN-2024 EX \$0.14	16,412,500
ENXAD : OPTION EXPIRING 29-MAR-2024 EX \$0.13	2,750,000
ENXAE : OPTION EXPIRING 25-NOV-2024 EX \$0.14	1,250,000
New class - code to be confirmed : OPTION EXPIRING 22-FEB-2024 EX \$0.15	1,250,000
New class - code to be confirmed : OPTION EXPIRING 22-FEB-2025 EX \$0.20	750,000
New class - code to be confirmed : OPTION EXPIRING 22-FEB-2026 EX \$0.25	750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2750000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No