



## Announcement Summary

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**Entity name**

HEXIMA LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 26, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HXL	ORDINARY FULLY PAID	3,125,317	26/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

64079319314

### 1.3 ASX issuer code

HXL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2021 09:53	New - Proposed issue of securities - HXL	An offer of +securities under a +securities purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of a placement (being the issue of 11,650,000 shares), is conditional on Hexima's shareholders approving the issue for the purpose of ASX Listing Rule 7.1 at Hexima's AGM on 2 December 2021, as outlined in the ASX announcement and Investor Presentation released to ASX on 1 November 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description****Issue date**

26/11/2021

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	82	0.03 %
1,001 - 5,000	253	0.51 %
5,001 - 10,000	176	0.89 %
10,001 - 100,000	477	10.92 %
100,001 and over	152	87.66 %



Issue details

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**Number of +securities to be quoted**

3,125,317

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.32000000

**Any other information the entity wishes to provide about the +securities to be quoted**

No



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HXL : ORDINARY FULLY PAID	146,657,163

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HXLAB : ORDINARY FULLY PAID RESTRICTED	6,925,878
HXLAC : OPTION EXPIRING 11-DEC-2020 RESTRICTED	375,000
HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED	625,000
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	6,275,000
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,098,500
HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205	149,000