

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Micro-X Ltd (MX1)

ACN/ARSN 153 273 735

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

22/11/2021

The previous notice was given to the company on

29/09/2021

The previous notice was dated

27/09/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	35,943,205	7.82%	30,574,027	*6.64%

*The % substantial is based on the shares on issue of 460,127,745 as disclosed by the Company on 06-10-2021.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	30,574,027 ORDINARY	30,574,027

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 24/11/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
28/09/2021	Regal Funds Management	Sell	20281.05	64775	Ordinary	64775
29/09/2021	Regal Funds Management	Sell	160992.76	472674	Ordinary	472674
29/09/2021	Regal Funds Management	Sell	37950.00	110000	Ordinary	110000
6/10/2021	Regal Funds Management	Sell	74796.06	231066	Ordinary	231066
6/10/2021	Regal Funds Management	Buy	10254.51	32554	Ordinary	32554
7/10/2021	Regal Funds Management	Sell	42062.08	131444	Ordinary	131444
7/10/2021	Regal Funds Management	Sell	11164.16	34888	Ordinary	34888
7/10/2021	Regal Funds Management	Sell	36819.72	116888	Ordinary	116888
8/10/2021	Regal Funds Management	Sell	31500.00	100000	Ordinary	100000
11/10/2021	Regal Funds Management	Sell	38680.87	124777	Ordinary	124777
12/10/2021	Regal Funds Management	Sell	5104.77	16467	Ordinary	16467
13/10/2021	Regal Funds Management	Sell	7761.34	25447	Ordinary	25447
13/10/2021	Regal Funds Management	Buy	15250.00	50000	Ordinary	50000
14/10/2021	Regal Funds Management	Sell	386.53	1264	Ordinary	1264
18/10/2021	Regal Funds Management	Sell	610000.00	2000000	Ordinary	2000000
18/10/2021	Regal Funds Management	Sell	75343.19	241562	Ordinary	241562
19/10/2021	Regal Funds Management	Sell	8226.84	26850	Ordinary	26850
20/10/2021	Regal Funds Management	Sell	53422.92	172332	Ordinary	172332
21/10/2021	Regal Funds Management	Sell	32234.84	105446	Ordinary	105446
21/10/2021	Regal Funds Management	Sell	6648.57	21447	Ordinary	21447
22/10/2021	Regal Funds Management	Sell	15949.04	52053	Ordinary	52053
22/10/2021	Regal Funds Management	Sell	9046.37	29544	Ordinary	29544

22/10/2021	Regal Funds Management	Sell	61258.96	200586	Ordinary	200586
4/11/2021	Regal Funds Management	Sell	58243.58	189966	Ordinary	189966
8/11/2021	Regal Funds Management	Sell	19977.64	64444	Ordinary	64444
18/11/2021	Regal Funds Management	Sell	10814.35	34885	Ordinary	34885
22/11/2021	Regal Funds Management	Sell	269557.61	882927	Ordinary	882927