



Announcement Summary

---

**Entity name**

CRONOS AUSTRALIA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 23, 2021

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAU	ORDINARY FULLY PAID	80,125,000	07/11/2019

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

CRONOS AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

629071594

### 1.3 ASX issuer code

CAU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/11/2021



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CAUAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

CAU : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

80,125,000

**And the date the escrow restrictions have ceased or will cease**

7/11/2021

**Issue date**

7/11/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

80,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities were issued as part of the Company's IPO on 7 November 2019.  
As announced to the ASX on 29 October 2021, a total of 80,000,000 shares that were formerly subject to ASX-imposed escrow are now subject to voluntary escrow for a period of 12 months from completion of the merger between Cronos Australia Limited and CDA Health Pty Ltd which is expected to occur on, or about, 16 December 2021.

**Number of +securities to be quoted**

125,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAU : ORDINARY FULLY PAID	128,750,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAUAA : ORDINARY FULLY PAID RESTRICTED	0
CAUAB : OPTION EXPIRING 31-DEC-2021 RESTRICTED EX 65C	2,000,000
CAUAC : OPTION EXPIRING 7-NOV-2023 EX 50C	156,800
CAUAD : OPTION EXPIRING 7-NOV-2023 EX 67C	329,100
CAUAE : OPTION EXPIRING 7-NOV-2023 EX 83C	540,500
CAUAF : PERFORMANCE RIGHTS	120,000