



Announcement Summary

Entity name

MIGHTY CRAFT LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 16, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCL	ORDINARY FULLY PAID	1,428,571	16/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY CRAFT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622810897

1.3 ASX issuer code

MCL

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Nov-2021 19:13	Update - Update - Proposed issue of securities - MCL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MCL : ORDINARY FULLY PAID

Issue date

16/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,428,571

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares will be issued as part consideration for the transfer of all remaining ordinary shares in Lot 100 Pty Ltd to the Company or its subsidiary, pursuant to the exercise of a call option.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.350000

Any other information the entity wishes to provide about the +securities to be quoted

For more information on the call option exercised by the Company over the shares in Lot 100 Pty Ltd, please refer to Resolution 8 set out in the Company's Notice of Annual General Meeting and Explanatory Memorandum, released to ASX on 28 October 2021.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MCL : ORDINARY FULLY PAID	298,637,181

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCLAH : PERFORMANCE RIGHTS	3,288,889
MCLAE : WARRANTS	15,000,000
MCLAA : ORDINARY FULLY PAID RESTRICTED	22,798,075
MCLAC : PERFORMANCE RIGHTS RESTRICTED	2,565,000