

Announcement Summary

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**Entity name**

4DMEDICAL LIMITED

**Date of this announcement**

Wednesday November 03, 2021

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
4DXAO	OPTION EXPIRING 25-JUN-2025 EX \$1.30	126,592	01/11/2021
New class - code to be confirmed	OPTION EXPIRING 01-JUL-2025 EX \$2.60	701,719	01/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

4DMEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

161684831

**1.3 ASX issuer code**

4DX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

- has an existing ASX security code ("existing class")
- does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30

**Date the +securities the subject of this notification were issued**

1/11/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

4DMedical Limited Long Term Incentive Plan, the plan rules are available at the following URL:  
<https://4dmedical.com/corporate-governance>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The grant of options has been made on the following key terms:

- The only vesting condition is that the holders of the options must remain employed by 4DMedical (or one of its related entities) from the grant date until 25 June 2024 in order for those options to vest and become exercisable.
- Once vested those options remain exercisable by the holders for a period up to 12 months, after which time any unvested or unexercised options will then automatically lapse.
- The options are otherwise subject to the rules of the Long Term Incentive Plan.

Issue details

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**Number of +securities**

126,592

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 01-JUL-2025 EX \$2.60

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Andreas Fouras	Andreas Fouras	701,719

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to item 5 of the 2021 Annual General Meeting of 4DMedical Limited. The Notice of Meeting and Explanatory Notes which sets out the grant of options, is available at the following URL:  
<https://4dmedical.com/investor-services>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.60000000	1/7/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

4DX fully paid ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

4DMedical Limited Long Term Incentive Plan, the plan rules are available at the following URL:  
<https://4dmedical.com/corporate-governance>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The grant of 701,719 options to Managing Director and CEO, Dr Andreas Fouras, under the Long Term Incentive Plan was approved by the company's shareholders at the 2021 Annual General Meeting of 4DMedical Limited. The results of the 2021 Annual General Meeting are available at the following URL:  
<https://4dmedical.com/investor-services>

Issue details

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**Number of +securities**

701,719

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
4DX : ORDINARY FULLY PAID	208,955,763

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAA : ORDINARY FULLY PAID RESTRICTED	85,536,074
4DXAG : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	12,770,998
4DXAH : OPTION EXPIRING 24-OCT-2022 EX 71C	2,256,775
4DXAI : OPTION EXPIRING 31-DEC-2024 RESTRICTED EX 40C	2,000,000
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C	1,441,012
4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30	1,472,747
4DXAN : OPTION EXPIRING 25-DEC-2024 EX \$2.33	66,476
4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33	14,367
New class - code to be confirmed : OPTION EXPIRING 01-JUL-2025 EX \$2.60	701,719



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13